Maternal Health Forms – When to Use Each Form

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| Form Name | Basic Elements | When to Use | Additional Notes |
| MH Intake Form | * Client information
* Signify Intake Survey Info
 | First visit (all types) | * All captured in Signify – paper copy not required to be kept for paper chart
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| Client MH Intake Form | * Signify Client demographics – Designed to be completed by the client or filled out by provider if low literacy
* Signify Oral Health Survey Info
* Education topics – allows for client-directed education
 | First visit (all types) | * Will be translated
* Paper copy must be kept for client education section
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| MH Visit Summary Form | * General visit information (for Signify health services activity/ies)
* Signify All Visit Survey information
* Narrative summary for visit
 | New form to be completed for all visits (all types) | * Page 1 captured in Signify, page 2 must be retained for charting narrative
* Narrative must encompass all services provided for the entire visit, including but not limited to client responses to health education topics, client affect and overall social situation, narrative interpretation of any screening provided, etc.
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| MH Education | * Required health education checklist by trimester
 | One form per client, with Health Education H1003 or home visit S9123 | * Health education topics are dependent upon when in the pregnancy the client is seen. A single form should be used for each client and updated with new education topics at each visit. Each topic has a line for the date the topic was covered and staff initials.
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| MH Psychosocial | * Basic needs (housing, food, employment)
* Adjusting to pregnancy
* Mental health history
 | New form for each psychosocial assessment H0046 completed  | * For home visits, these elements will be captured in the comprehensive home visit form
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| MH Nursing Assessment | * Coming soon!
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| MH Home Visit Form | * Coming Soon!
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| MH Discharge Form | * Coming Soon!
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