

Treatment Episode Data Set

Treatment episode data must be submitted for all individuals who receive substance use disorder and/or problem gambling treatment. The Client file must already exist in the IBHRS before Treatment Episode data can be submitted.

Treatment Episode data should be updated after any record in the Provider Treatment Episode (e.g. Care Status, Diagnosis, and Performance Outcome Measure) needs to be added, changed, or removed.

	outcome w	reasure, needs to be added, enanged, or rer	novea.
Profile			
First Contact Date*			
Concerned Person*	☐ Yes	Referral Source*	
	□ No	See vocabulary key for a	ıll Referral Source Types
Evaluator Allowed to	☐ Yes	Scheduled Admission	
Contact Client*	□ No	Date*	
Intravenous Substance	☐ Yes	Pregnant at First	☐ Yes
Use in Past 30 Days*	□ No	Contact Date*	□ No
·	\square NA		□ NA
Open Date*		Closed Date	
Provider			
IBHRS will default to your Pro	ovider Agen	cy. If it does not, you can search for your Pr	ovider Agency in the Data Entry
Screens.			
Provider Client			
•	Screens you	a will be required to search for the Client as	sociated with each Treatment
Episode.			
Special Initiative			
•		sial laitintiss assessed with the same Torse C	a da manu hausa assaulamatia m
= :	· · ·	cial Initiative records with the same Type C	
	=	tive must be greater than or equal to the Op	-
there is a Closed Date.	ea, the Ena	Date for a Special Initiative must be less the	an or equal to the Closed Date, <u>I</u>
		□ Managa and Children	Chart Data
Special Initiative Type	d with a	☐ Women and Children	Start Date
Only applicable if associate corresponding Provider Cor		☐ State Opioid Response (SOR)	
End Date	TITULE TYPE	Children in Care with Client Count	
LIIU Dale		Required if Special Initiative Type is Wo.	men and Children
		required if openial illitiative Type is WO	nen ana emiaren



Care Status

There can only be one Admission Care Status for each program area within a Treatment Episode. Subsequent Care Statuses should have the Transfer or Discharge type.

Profile				
	the Care Status has a Status Code ould be supplied for this Care Sta	•	•	Date and Status Code
	Pre-Admission	_	Transfer	Discharge
Status Date*		Program Area	☐ Substance Use [☐ Gambling treatr	Disorder Treatment nent
In Care for Ment Health Disorder Required if Care St Code is Admission	☐ No tatus ☐ Refused		e Use Episode Known Status Type is Admission	☐ Yes ☐ No ☐ Refused
Prior Substance Episode Count Required if Known		•	Episode Known Status Type is Admission	☐ Yes ☐ No ☐ Refused
Prior Gambling E Count Required if Known			ealth Episode Known Status Type is Admission	☐ Yes ☐ No ☐ Refused
Prior Mental Hea Episode Count Required if Known		Concerned Personly report when Discharge	son Involved n Care Status Code is	□ Yes □ No
Discharge	Treatment completed Terminated by facility Incarcerated or released by Transferred to another trea program or facility but clien	tment t is no show Iospital to an	 □ Dropped out of tr □ Death □ Transferred to an program or facilit □ Transferred to an program or facilit SSA or SMHA report □ Other 	other treatment y other treatment y that is not in the

Provider Site

Within the IBHRS Data Entry Screens you will be required to search for the Provider Site associated with each Care Status.



ASAM					
ASAM Level of Care		Recommended Level of Care			
See vocabulary key for all ASAM Levels of Care.		See vocabulary key	for all Recor	mmended Levels of Care	
Required for all Care Status Types except Pre- Admission.		Required for Care St	tatus Type o	f Admission	
Discharge Care Status ASAM Level of be the same as the Predecessor Care Level of Care.					
Clinical Override Reason	☐ Lack of in	surance benefits	☐ Man	aged care refusal	
Required if Recommended Level of	☐ Clinical ju	~		ent opinion	
Care is different from ASAM Level	☐ Level of c	are not available	□ Lega	l issues	
of Care	□ N/A		☐ Othe	er	
reference a Care Status within the san must have a Status of Transfer or Adn Within the IBHRS Data Entry Screens y Performance Outcome Measure Each Care Status must have at least of Profile	nission. You can search fo	r the Predecessor Car	e Status.		
Pregnant Last 12 Months* □	Yes	□ No		☐ Refused	
Performance Outcome	Days Su	bstance Used in Pa	st 30 Davs*	:	
Measure Date*	•	I if Care Status type is	•		
Days Gambled in Past 30 Days*		Pı	regnant*	☐ Yes	
Required if Care Status type is Gamb	ling			□ No	
				☐ Not Applicable	



Pre-Screening

Required for Pre-Adm	ission Care Status unless it is	for a Concerned Person.				
		Ises with an Admission, Transf	er, or Discharge type.			
Gambling in Past 1	.2 Months	Binge Drinking in Past				
Number*		12 Months Number				
Illicit Drugs or Pres	scriptions in	Mental Health Cond	cern 🗆 Yes 🗆 No			
Past 12 Months No	umber*	in Past 12 Months*				
Tuberculosis Risk	☐ Positive	Suicide Risk Screeni	ng 🗆 Suicide Risk			
Required when Prov	ider \square Negative	Required when Provid	der Indicated			
Contract Type requi	res 🗆 Refused	Contract Type require	²⁵ ☐ Suicide Risk Not			
screening for TB		screening for Suicide	Indicated			
_			☐ Refused			
Client Demographic Required if POM is us		uses with an Admission, Transf	er, or Discharge type.			
Military Status*	□ Veteran	Marital Status*	☐ Never Married			
William y Status	□ Not a Veteran	.v.a.rea. Status	□ Now Married			
	☐ Refused		☐ Widowed			
			☐ Divorced			
			☐ Separated			
			☐ Refused			
Residence County Financial and House Required if POM is us	ehold	uses with an Admission, Transf	er, or Discharae type.			
Primary Income	☐ Wages/Salary	Health Insurance*	☐ Private insurance			
Source*	☐ Public assistance		☐ Blue Cross/Blue Shield			
	☐ Retirement/ Pension	l	☐ Medicare			
	☐ Disability		☐ Medicaid			
	☐ None		☐ Health Maintenance			
	☐ Other		Organization (HMO)			
	☐ Refused		☐ Other (e.g. TRICARE)			
			□ None			
			☐ Refused			
Living Arrangemer	nt*	Monthly Household	☐ Yes			
See vocabulary key j	for all Living Arrangements.	Income Known*	□ No			
			☐ Refused			
Monthly Househo	ld Income Amount	Others Helped	☐ Yes			
Required if Known is		Financially in Past 6	□ No			
-		Months*				



Ever Declared	☐ Yes	Debt Amount*
Bankruptcy*	□ No	
Required if Program Area	is Gambling	
Money Lost Gambling in	n Past 30 Days*	Children 17 and Under Yes
Required if Program Area	is Gambling	Known* □ No
		☐ Refused
Children 17 and Under	 Count*	Custody of Children 17 and Under Count
		Required if Known is Yes
Education and Employme	ent	
		tuses with an Admission, Transfer, or Discharge type.
Education Grade Level*		Employment Status*
See vocabulary key for all	Grade Levels	See vocabulary key for all Employment Statuses
Legal		
Required if POM is used for	one or more Care Stat	tuses with an Admission, Transfer, or Discharge type.
Arrests in Past 30 Days	☐ Yes	# Arrests in Past 30 Days
Known*	□ No	Required if Known is Yes
-	☐ Refused	•
Arrests Related to	□ Yes	Arrests Related to
Gambling in Past 30	□ No	Substance Use in Past 30 No
Days	☐ Refused	Days Refused
Required if Known is Yes a		Required if Known is Yes and Program Area is
Gambling		Substance Use
Overdose		
Required if POM is used for	one or more Care Stat	tuses with an Admission, Transfer, or Discharge type.
Lifetime Overdoses	☐ Yes	# Lifetime Overdoses
Known*	□ No	Required if Known is Yes
	☐ Refused	
# Lifetime Treated Over	doses	Past 30 Days Overdose* ☐ Yes
Required if # Lifetime Ove		, □ No
		☐ Refused



Suicide Risk

Suicide Risk should be prov	ided if	Pre-Screening results we	ere positive for Suicide Risk		
Suicide Risk		Yes	Suicide Risk		Imminent Risk
Assessment		No			Non-Imminent Risk
Completed*		Refused			
Suicide Safety Plan		Yes, plan was	Transfer to Hospital		Yes
Developed or		developed	Due to Suicide Risk*		No
Reviewed*		Yes, existing plan			Refused
		was reviewed			
		No			
		Refused			
Canagaina Dagulta					
Screening Results		a a Caraanina Daault			
Positive Pre-Screenings mu	st nave	e a Screening Result.			
Program Area Code*		Substance Use	Recommended ASAM I	evel c	of Care*
		Disorder Treatment	See vocabulary key for all	Recon	nmended ASAM Levels
		Gambling	of Care		
		Treatment			
Intention to Follow		Yes			
Recommendation*		No			
Program Area Code*		Substance Use	Recommended ASAM I	_evel c	of Care*
		Disorder Treatment	See vocabulary key for all	Recon	nmended ASAM Levels
		Gambling	of Care		
		Treatment			
Intention to Follow		Yes			
Recommendation*		No			
Overdose – Overdose Eve		•			
Required if "Past 30 Days (Overdo	se" is Yes			
Substance Type*					
See vocabulary key for all	Substa	ance Types			
Was Treated*		Yes	Treatment Location Ty	pe	
		No	Required if Was Treated i		
		Refused	See vocabulary key for all	Treati	ment Locations



Substance Type See vocabulary key for all	Substa	ance Types		
Was Treated		Yes	Treatment Lo	cation Type
		No		s Treated is Yes
		Refused		key for all Treatment Locations
Substance Type				
See vocabulary key for all	Substa	ance Types		
Was Treated		Yes	Treatment Lo	cation Type
		No	Required if Wa	s Treated is Yes
		Refused	See vocabulary	key for all Treatment Locations
	one o			Transfer, or Discharge type. Days Attended in Past 30 Days*
		Substance use self-he Required if Program Are		Days Attended in Past 30 Days*
		Use		
	Ш	Gambling self-help gr	•	
		Required if Program Are Other	ea is Gambling	
		Other		
Recovery Group Type		Substance use self-he Required if Program Are Use		Days Attended in Past 30 Days
		Gambling self-help gr	oup	
		Required if Program Are	ea is Gambling	
		Other		
Recovery Group Type		Substance use self-he Required if Program Are Use		Days Attended in Past 30 Days
		Gambling self-help gr	oup	
		Required if Program Are	ea is Gambling	
		Other		



Substances Used

If the Provider Treatment Episode indicates Yes for the Intravenous Substance Use In Past 30 Days Code field, then there should be at least one Substance Used with a Route of Administration Code of Injection where the Performance Outcome Measure Date is greater than or equal to the Open Date and less than 30 days after the Provider Treatment Episode Open Date.

Report all substances used at the time of the Performance Outcome Measure. If using only one substance, report the substance used under "Substance Used #1).

Substance	Usea #1	

Required if Care Status Program Area is Substance Use

Substance Type*			
See vocabulary key for all S	Substance Types		
Detailed Type*			Substance Rank 1
See vocabulary key for all L	Detailed Substance Types		Number*
Route of	☐ Oral	Past 30 Days	☐ None in the past month
Administration*	☐ Smoking	Frequency*	\square 1-3 days in the past month
	☐ Inhalation		\square 1-2 days in the past week
	☐ Injection		\square 3-6 days in the past week
	☐ Other		☐ Daily
	☐ Refused		☐ Refused
Age of First Use*			
Additional Substance Use	d (If Applicable)		
Substance Type			
See vocabulary key for all S	Substance Types		
Detailed Type			Substance Rank 2
See vocabulary key for all L	Detailed Substance Types		Number
Route of	☐ Oral	Past 30 Days	☐ None in the past month
Administration	☐ Smoking	Frequency	\square 1-3 days in the past month
	☐ Inhalation		\square 1-2 days in the past week
	☐ Injection		\square 3-6 days in the past week
	☐ Other		□ Daily
	☐ Refused		☐ Refused
Age of First Use Number	ſ		



Additional Substance Use	d (If Applicable)		
Substance Type			
See vocabulary key for all	Substance Types		
Detailed Type			Substance Rank 3
See vocabulary key for all l	Detailed Substance Types	5	Number
Route of	☐ Oral	Past 30 Days	☐ None in the past month
Administration	☐ Smoking	Frequency	\square 1-3 days in the past month
	☐ Inhalation		☐ 1-2 days in the past week
	□ Injection		☐ 3-6 days in the past week
	☐ Other		☐ Daily
	□ Refused		☐ Refused
Age of First Use			
•	nould be provided if Pre-S	_	ive for Mental Health Concern ase complete an additional table.
Mental Health	Experienced seri	ious depression	Symptom in
Symptom*	☐ Anxiety/Tension	•	Past 30 Days
	☐ Hallucinations		Number*
	☐ Attempted suici	de	
	☐ Trouble controll	ing violent behavior	
		anding/ concentrating or	
	remembering		
	☐ Been prescribed	medication for	
	psychological/er	notional problems	
	☐ Refused		
Bothered by Symptom	□ Yes	Receiving Help wit	h 🗆 Yes
in Past 30 Days*	□ No	Symptom*	□ No
	☐ Refused		☐ Refused
Interested in Receiving I	Help with Symptom	☐ Yes	
Required if Receiving Help	is No	□ No	
		☐ Refused	



Mental Health		Experienced serious of	Symptom in		
Symptom*		Anxiety/Tension		Past 30 Days	
		Hallucinations		Number*	
		Attempted suicide	Attempted suicide		
		Trouble controlling vi	olent behavior		
		Trouble understandir			
		remembering			
		Been prescribed med	ication for		
		psychological/emotio	nal problems		
		Refused	·		
Bothered by Symptom		Yes	Receiving Help with	☐ Yes	
in Past 30 Days*		No	Symptom*	□ No	
·		Refused		☐ Refused	
Interested in Receiving H	elp	with Symptom	☐ Yes		
Required if Receiving Help i	s No		□ No		
			☐ Refused		
Mental Health		Experienced serious of	depression	Symptom in	
Symptom*	Ш	Anxiety/Tension		Past 30 Days	
	Ш	Hallucinations		Number*	
	Ш	Attempted suicide			
		_	Trouble controlling violent behavior		
		Trouble understandir	ng/ concentrating or		
		remembering			
		Been prescribed med			
		psychological/emotion	onal problems		
		Refused			
Bothered by Symptom		Yes	Receiving Help with	□ Yes	
in Past 30 Days*		No	Symptom*	□ No	
		Refused		☐ Refused	
Interested in Receiving H	•	with Symptom	☐ Yes		
Required if Receiving Help i	s No		□ No		
			☐ Refused		
Medication Assisted Treati	man	tc			
Required if Care Status Progi	um /	Area is substance use			
Medication Type*		Methadone	☐ Bupre	norphine	
		Naltrexone	☐ Acam	orosate	
		Disulfiram	☐ LAAM		
		Other	□ None		



Diagnoses

Required if POM is used for one or more Care Statuses with an Admission, Transfer, or Discharge type.

Primary				
Code Set Identifier*	☐ ICD-10)		
Rank Number*	1	Diagnosis C	ode*	
Secondary				
Code Set Identifier	□ ICD-10)		
Rank Number	2	Diagnosis C	ode	
Tertiary				
Code Set Identifier	☐ ICD-10)		
Rank Number	3	Diagnosis C	ode	
		Care Statuses with an Admissio sitive Pre-Screening Program.	n, Trar	nsfer, or Discharge type.
Program Area		ostance Use Disorder atment		Gambling Treatment
Stage	cha □ I an sto the □ I re	eve no intentions of anging my behaviors or considering reducing or pping my behaviors within enext 6 months duced/quit my behaviors er 6 months and have been		I plan to quit or reduce my behaviors in the next month I have already begun to reduce/quit my behaviors in the past 6 months Refused
	abl	e to maintain these changes	5	



Program Area	☐ Substance Use Disor Treatment	der	□ Ga	mbling Tre	eatment		
Stage Quality of Life Measures Required for Pre-Admission Car Transfer, or Discharge type.	☐ I am considering red stopping my behavior the next 6 months☐ I reduced/quit my be over 6 months and heable to maintain the	changing my behaviors I am considering reducing or stopping my behaviors within the next 6 months I reduced/quit my behaviors over 6 months and have been able to maintain these changes		☐ I plan to quit or reduce my behaviors in the next month ☐ I have already begun to reduce/quit my behaviors in the past 6 months ☐ Refused or more Care Statuses with an Admission,			
Trunsjer, or Discharge type.		Very dissatisfied	Dissatisfied	Neither satisfied nor dissatisfied	Satisfied	Very satisfied	
How would you rate your q	uality of life?*						
How satisfied are you with	your health?*						
How satisfied are you with your ability to perform your daily living activities?* How satisfied are you with yourself?*							
How satisfied are you with relationships?*							
How satisfied are you with living place?*	the conditions of your						
How satisfied are you with	your mental health?*						
		Strongly Disagree	Disagree	Neither Agree nor Disagree	Agree	Strongly Agree	
Do you have enough energ	y for everyday life?*						
Do you have enough mone	v to meet your needs?*						



Gambling Wager Activity Type

Required if Care Status Program Area is Gambling.

Pri	m	ary
Pro	ofi	le

TTOTILE		
Activity Type* See vocabulary key for al. Use "None" only if Conce	l Gambling Wager Activity Types. rned Individual is Yes.	Activity Type Rank 1 Number*
First Wager Age*	Past 30 Days Frequency*	 □ None in the past month □ 1-2 days in the past week □ Daily □ 1-3 days in the past month □ 3-6 days in the past week □ Refused
Gambling Wager Activity	/ Locations	
Gambling Wager Location*	 □ Casino □ Home or Friend's Home □ Racetrack □ Other Sporting Event □ Smart Phone 	 □ Convenience Store □ Internet/Online (Computer) □ School □ Work □ Other
Secondary Profile		
Activity Type* See vocabulary key for all Use "None" only if Conce	l Gambling Wager Activity Types. rned Individual is Yes.	Activity Type Rank 2 Number*
First Wager Age*	Past 30 Days Frequency*	 □ None in the past month □ 1-2 days in the past week □ Daily □ 1-3 days in the past month □ 3-6 days in the past week □ Refused
Gambling Wager Activity	/ Locations	
Gambling Wager Location*	☐ Casino ☐ Home or Friend's Home ☐ Racetrack ☐ Other Sporting Event ☐ Smart Phone	 □ Convenience Store □ Internet/Online (Computer) □ School □ Work □ Other



Treatment

Tuberculosis Risk Responses (during treatment, more than one response may apply)

Tuberculosis Risk Responses should be provided if Pre-Screening results were positive for Tuberculosis Risk ☐ Onsite **Tuberculosis Risk** ☐ Tuberculosis Test **Tuberculosis Risk** □ Offsite Response Type ☐ Tuberculosis **Response Location** □ Pending Counseling □ Tuberculosis ☐ Refused Medical Evaluation/ Treatment **Tuberculosis Risk** ☐ Tuberculosis Test **Tuberculosis Risk** ☐ Onsite Response Type ☐ Tuberculosis □ Offsite **Response Location** Counseling □ Pending ☐ Tuberculosis ☐ Refused Medical Evaluation/ Treatment **Tuberculosis Risk** ☐ Tuberculosis Test **Tuberculosis Risk** ☐ Onsite Response Type ☐ Tuberculosis □ Offsite **Response Location** □ Pending Counseling □ Tuberculosis □ Refused Medical Evaluation/