



Iowa Behavioral Health Reporting System

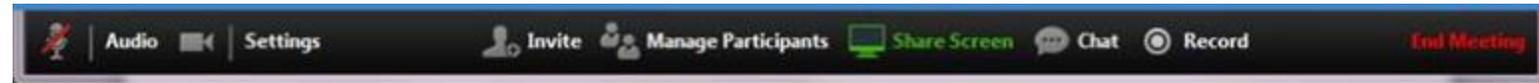
TA Webinar 2

IBHRS Integrated Treatment (SUD/PG) Reporting

CLIENT DATA

February 10, 2021





Welcome!

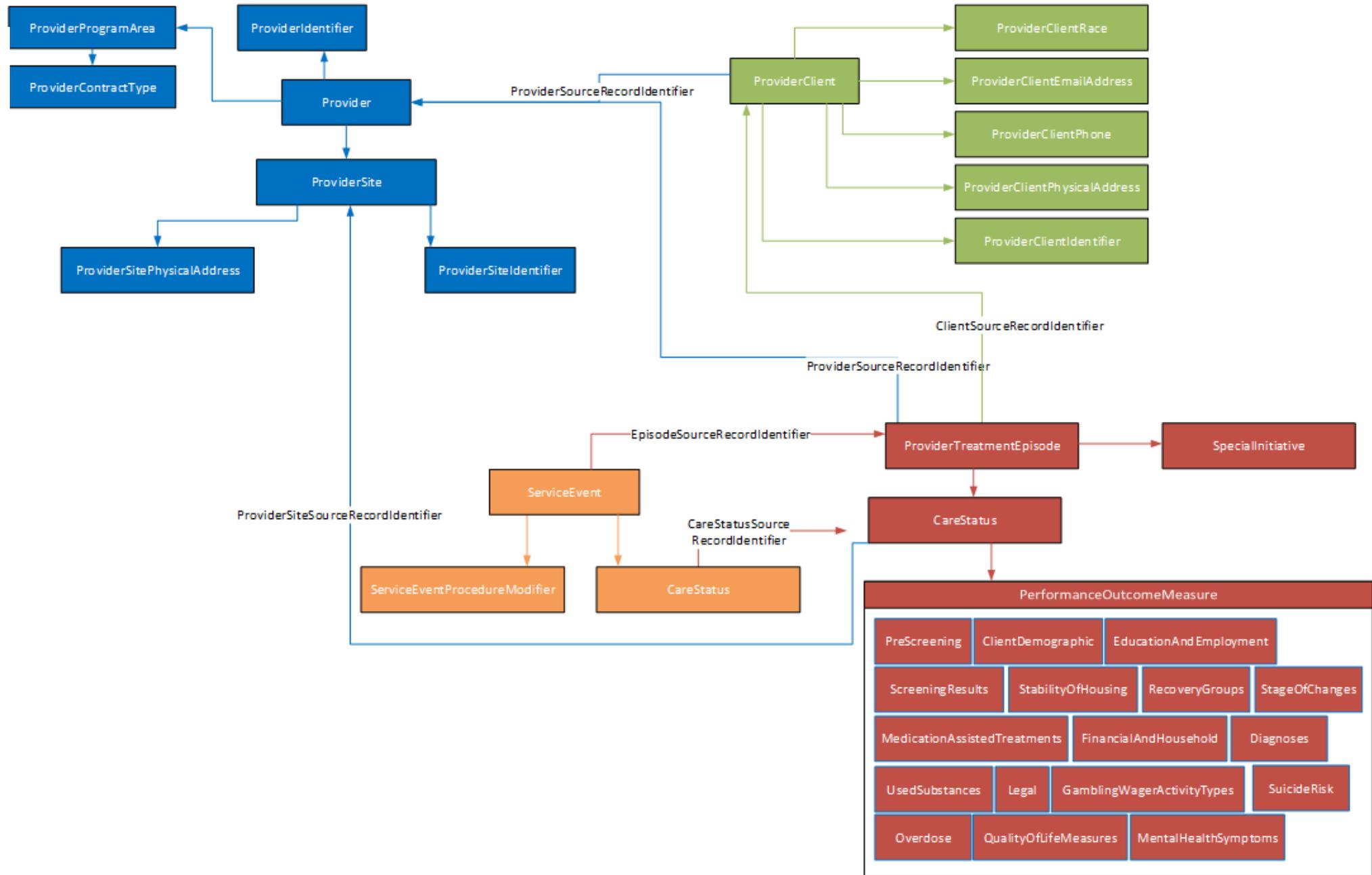
- ZOOM Interface
- Muting Audio/Video
 - Microphone/Audio/Video icons
 - Headset is best if joining by computer and not using phone
- Chat – Questions Welcomed!
- Will be Recorded and Posted to the IBHRS Website:
<https://www.idph.iowa.gov/Bureau-of-Substance-Abuse/Substance-Use-and-Problem-Gambling-Data-Reporting/Iowa-Behavioral-Health-Reporting-System>

AGENDA

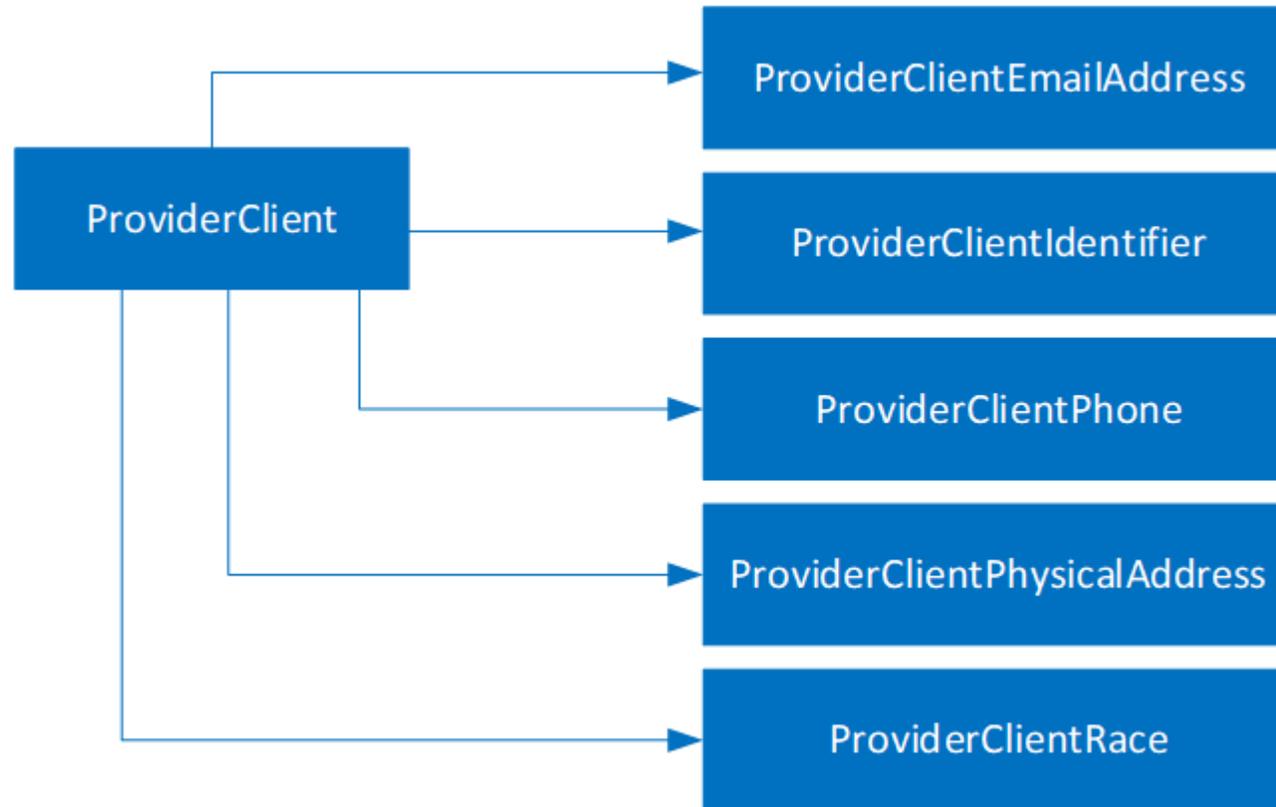
- Introductions and Background
- Client Data Set Review
- Timeline and Next Steps
- Q & A

Integrated Treatment (SUD/PG) Reporting

Data Model



Client Data Set



Client Data Set Requirements

- The **ProviderClient** is the provider's record of a client served within IBHRS. Each **ProviderClient** record reported is uniquely identified in IBHRS by the combination of the provider's **Source Record Identifier** and **Provider Source Record Identifier**. Therefore, a provider may not submit two **ProviderClient** records with the same **Source Record Identifier**.
- A Client record (**ProviderClient**) is required for each client that receives treatment services from the provider.
- The **Client Data Set** must be submitted or entered in Data Entry Screens prior to or included with any data set submissions associated with that client.
- The **Client Data Set** information should be re-submitted or updated (in Data Entry Screens) when changes in the data occur.

Client Data Set *Source Record Identifier (SRI)*

- Unique identifier for a record
- Can be based upon information that should not change or can be arbitrary
- **Cannot be changed once created**
- Must be unique within table
 - Can have Client SRI 1234 and Diagnosis SRI 1234
 - Cannot have two Client SRIs of 1234

Source Record Identifiers

Dataset	Object	Primary Identifier	Referenced Identifiers		
Provider	Provider	Source Record Identifier			
	Provider Site	Source Record Identifier			
Client	Client	Source Record Identifier	Provider SRI		
Treatment Episode	Treatment Episode	Source Record Identifier	Provider SRI	Client SRI	
	Care Status	Source Record Identifier	Provider Site SRI	<i>Predecessor SRI</i>	
	Performance Outcome Measure	Source Record Identifier			
	Diagnosis	Source Record Identifier			
	Overdose Event in Past 30 Days	Source Record Identifier			
	Substance Used	Source Record Identifier			
Service Event	Service Event	Source Record Identifier	Provider SRI	Treatment Episode SRI	Care Status SRI

Client Data Set

Additional Business Rules

Rule Type	Rule Name	Message	Additional Values in Message
Error	Must Have Social Security Number Rule	A Provider Client Identifier with Type Code 8400.1 (i.e. Social Security Number) must be provided for each Provider Client.	
Error	Must Have Exactly One Primary Provider Client Race Rule	There must be exactly one Provider Client Race record with Type Code equal to 12600.1 (i.e. Primary) for a given Provider Client.	
Error	Must Have Exactly One Primary Or Homeless Physical Address Rule	There must be exactly one Provider Client Physical Address record with Type Code equal to 8600.1 (i.e. Primary) or Homeless for a given Provider Client.	
Error	Must Have At Least One Telephone Number Rule	There must be at least one Provider Client Phone record for a given Provider Client.	
Warning	Provider Should Be Active To Submit Client Data Set Rule	In order to submit Provider Client data, the Provider Client record should reference a Provider with Status Code 21400.1 (i.e. Active).	



Iowa Behavioral Health Reporting System

Client Data Set

Additional Guidance

Note

If an individual does not have a phone number, please use 000-000-0000.

If Social Security Number for the client is Unknown then use 999-99-9999



QUESTIONS?

**Data
Submission
Options**

*Data Entry
Screens*

Profile

First Name	Middle Name	Last Name	Suffix Name
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Source Record Identifier	Birth Date		<input type="text" value="📅"/>
<input type="text"/>	<input type="text"/>		<input type="text"/>
Sex	Gender Identity		
<input type="text"/>	<input type="text"/>		
Sexual Orientation	Ethnicity		
<input type="text"/>	<input type="text"/>		

Provider

Provider

Provider Client Races

[Add Provider Client Race](#)

Provider Client Email Addresses

[Add Provider Client Email Address](#)

Client Data Set Fields Review of Submission Guide

QUESTIONS?

Implementation Timeline

January 2021

- ✓ Kickoff Webinar (available via IBHRS webpage)
- ✓ Intro to IBHRS Technology (1/13)
- ✓ Technical Assistance Webinar – General Introduction and IBHRS Onboarding Plan Overview (1/27)
- Basic Certification Form Completed (one per agency)
- Vendors Begin Development for Integrated Treatment (SUD/PG) Reporting and IPN Claim Submission

February 2021

- Technical Assistance Webinars
 - Vendor Submission Guide - Client Dataset (2/10)
 - Vendor Submission Guide - Treatment Episode Dataset (2/24 – 3 Hour Meeting)
- Vendors Continue Development for Integrated Treatment (SUD/PG) Reporting and IPN Claim Submission

Implementation Timeline

March 2021

- Technical Assistance Webinars
 - Vendor Submission Guide - Service Event Dataset (3/10)
 - Vendor Submission Guide - Treatment Episode Dataset Follow Up (3/24)
- Vendors Continue Development for Integrated Treatment (SUD/PG) Reporting and IPN Claim Submission
- Begin XML Submission Testing for Integrated Treatment (SUD/PG) Reporting

April 2021

- Technical Assistance Webinars
 - H837p Claim Item Submission (4/7 IPN ONLY)
 - Vendor Submission Guide - Treatment Episode Dataset Follow Up (4/21)
- IBHRS Portal Usage and Data Entry Screen Trainings (TBD)
- Vendors Continue Development for Integrated Treatment (SUD/PG) Reporting and IPN Claim Submission
- Continue XML Submission Testing for Integrated Treatment (SUD/PG) Reporting
- Begin H837 IPN Claim Submission Testing

Implementation Timeline

May 2021

- Technical Assistance Webinars
 - Vendor Specific Sessions (5/5 and 5/19)
- IBHRS Portal Usage and Data Entry Screen Trainings (TBD)
- Vendors Continue Development for Integrated Treatment (SUD/PG) Reporting and IPN Claim Submission
- Continue XML Submission Testing for Integrated Treatment (SUD/PG) Reporting
- Continue H837 IPN Claim Submission Testing

June 2021

- Technical Assistance Webinars
 - Vendor Specific Sessions (6/2, 6/16 and 6/30)
- IBHRS Portal Usage and Data Entry Screen Trainings (TBD)
- Vendors Continue Development for Integrated Treatment (SUD/PG) Reporting and IPN Claim Submission
- Continue XML Submission Testing for Integrated Treatment (SUD/PG) Reporting
- Continue H837 IPN Claim Submission Testing

Implementation Timeline

July 2021

- Complete FINAL Data Entry for SUD/PG in I-SMART and Submissions to CDR (for SFY2021)
- Begin Collecting IBHRS Data
- Technical Assistance Webinars
 - Vendor Specific Session (7/14)
- Complete XML Submission Testing for Integrated Treatment (SUD/PG) Reporting
- Complete H837 IPN Claim Submission Testing

August 2021

- Begin Reporting IBHRS Data
- Previous SUD and PG Episodes Entered in I-SMART Read Only in IBHRS
- I-SMART Not Available
- No Submissions to CDR
- Certification Activities (testing XML and H837p files) Complete

Next Steps

- [IBHRS Home Page](#)
- IBHRS Basic Certification Form:
<https://surveyhero.com/c/IBHRSBasicCertificationForm>
 - Webinar Schedule
 - Details and support documentation for the entire series will be posted on the IBHRS Home Page
 - FAQ Document
 - Submit all IBHRS related questions via email to the SAPG Data Help Desk at SAPGData@idph.iowa.gov



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IBHRS Contact

SAPGData@idph.iowa.gov