## **Completing a Progress Report - External Users**

Instructions for Grantees/Contractors

1. Log in to IowaGrants from the main login page. Enter your account ID and password, and then click the "Sign In" button.

Enterprise A&A Sign In Cr	reate An Account Forgot Password Forgot Id
DOM El Grant Mar	ectronic nagement
Enter your Account Id and Passwo Account ID: bof.tester@iowaid	erd and press sign in to continue.
Password:	Account Details
	Help What is A&A? Report Issue to State Service Desk
Account Id	Examples
Public User Account Format: firstname.lastname@iowaid	State Employee Account Format: firstname.lastname@iowa.gov *If you do not have an @iowa.gov account use your State of Iowa employee email address.

2. Click on the "My Grants" link from the main menu.



3. To search for your grant, you can either hold down the CTRL + F keys and enter the name or grant number in the pop-up box, or click on "Search My Grant/Projects."

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	🐊 Grant Trackir	ng					
ſ	Current Grant/Proj	ects			Search My Grant/Proje	cts Lulosed Grant/Pro	iects   Claims
	Grant/Projects in the statu	s Underwa	v or Su	spended appear on this list. To view other Grant/Projects, cite	the closed Grant/Projects link		
	ID	Status	Year	Project Title	Program Area	Grant/Project Administrator	Awarded Amount
ľ	хох	Underway	xxx	Test FY21 RFA McMullen Test	Substance Abuse Prevention & Treatment	Julie Hibben	\$11,350.00
	0 0003W	Underway	FY20	FY21 Simplified RFA for IDPH Marketing & Advertising TEST	Department-wide Outreach	Susan Dixon	\$253,220.00
	0-00 FY19 Joint EMS TEST	Underway	FY19	FY19 Joint EMS and Trauma and Data System TEST	Emergency Medical Services (EMS)	Kari Catron	\$65,400.00
	0 FY19 PH Training TEST	Underway	fy19	FY19 Public Health Training Services TEST	Department-wide Outreach	Robin Misel	\$700.00
	333436	Underway	2021	TEST RFP#58821002 HPP McMullen TEST	Emergency Preparedness & Response	John Haliman	\$0.00
	341829	Underway	2021	Test FY20 McMullen Test FY20	Emergency Preparedness & Response	John Haliman	\$106,600.00
	351452	Underway	2021	FY21 CLPPP TEST Application - John McMullen	Environmental Health Services	Janet Lemmermann	\$7,700.00
	FY21 Community TEST	Underway	2021	FY21 Community Partnership Test-Sheri S	Tobacco Use Prevention	Sheri Stursma	\$23,575.00
	345927	Underway	2021	ZZTestDianeM	Local Public Health Services	Diane M Anderson	\$0.00
	5881DS02	Underway	2021	FY21 GSL for Iowa Public Health Training Portal TEST	Environmental Health Services	Timothy Wickam	\$0.00
	359826	Underway	2021	Sonya Loynachan-Test	Chronic Disease Prevention	Sonya Loynachan	\$9,550.00
	350241	Underway	2021	TEST SIPDO Application-Janet Nelson	Substance Abuse Prevention & Treatment	Janet Nelson	\$3,200.00
	359614	Underway	2021	SPF Rx FY21 TEST Janet Nelson	Substance Abuse Prevention & Treatment	Janet Nelson	\$42,200.00
	SERV5881YMCADPP	Underway	2021	FY21 GSL for YMCA National Diabetes Prevention Program TEST	Chronic Disease Prevention	Sonya Loynachan	\$2,145.00
	SERV5881YMCABPSM	Underway	2021	FY21 GSL for YMCA Blood Pressure Self-Monitoring Program TEST	Chronic Disease Prevention	Sonya Loynachan	\$800.00
	0 10000	Underway	2021	Test for FY22 Emergency COVID Procedures - original site	Public Health Global	Kristen Corey	\$1,050.00
	370409	Underway	2021	Katie McBurney TEST	Oral Health	Katie McBurney	\$12,000.00
	371387	Underway	2021	Test Site Agency Integrated Testing Services FY21	HIV, STI and Hepatitis	Robin Misel	\$48,510.00

4. Enter the grant number for the progress report you are wanting to complete and then click the "Search" link.

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Search My Grant/Projects		
Search My Grant/Projects		Search
Enter one or more search criteria below and c	ick the Search link.	
Search Fields		
Grant/Project Number:	0 12345k	
Status:	All V	
Title:		0
Grant/Project Year:		
Sort Fields		
Sort Order 1:	×	
Sort Order 2:	×	
Sort Order 3:	<b>~</b>	

5. From this screen, click on the blue link of the name of the grant in the "Grant/Project Title" field.

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Search C	riteria							
	G	rant Number: 0 12	2345k					
Grant/Pro	jects					- 11-		
Grant Number	Status Yea	Grant/Project	Program Area	Organization	Grantee	Program Officer	Funding Opportunity	Budget Total
0 12345k	Underway	Test for Kristen	Public Health Global	Public Health, Iowa Department of	Bof Tester	Kristen Corey	369229 - Test site for FY22 Emergency Declaration	\$1,000.00

6. Click on the blue link titled "Progress Reports" in the Grant/Project Components section.

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À Grant Tracking			
Grant/Project: 0 12345k - Test for H	Kristen -		
Status:	Underway		
Program Area:	Public Health Global		
Grantee Organization:	Public Health, Iowa Department of		
Program Officer	Kristen Coroy		
Figiali Officer.	Kilsten Coley		
Awarded Amount:	\$1,000.00		
Instructions			
The Grant/Project forms appear below.			
Grant/Project Components			
	Component		Last Edited
General Information			10/20/2020
Claims			
Progress Reports			
Sile visits			
Cover Sheet-General Information (Pending	Versions)		02/16/2021
Business Organization	( ) ( ) ( ) ( ) ( ) ( ) ( ) ( ) ( ) ( )		08/12/2020
Personnel			08/12/2020
Project Work Plan			10/20/2020
<b>1st Five Practice Consultation Project Wor</b>	k Plan		
IDPH Subcontract Plan			08/12/2020
Standard Line Item Budget			08/12/2020
Standard Line Item Budget with Match			00//010000
Contract Documents			08/12/2020
DPH - Federal Subrecipient Addendum			
opportunity			-

7. Click on the blue link of the grant number in the "ID" field for the type of report you need to complete.

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À Grant/Proj	iect Tracking									
Grant/Project: 0	12345k - Test for I	Kristen -								
	Status:	Underwa	ay							
	Program Area:	Public H	ealth Global							
G	rantee Organization:	Public H	ealth, Iowa De	epartment of						
	Program Officer:	Kristen (	Corev							
	Awarded Amount:	\$1,000.0	00							
Status Reports	- Pending					Сор	y Exis	ting Status Repo	rt   Return to Co	omponents
ID	Туре	Т	itle	Date From	-To	Due D	ate	Submitted Dat	e Arrived?	Status
0 12345k - 02	FFATA Report	test for	melana	-					-	Editing
0 12345k - 03	Annual Report	lest for a	nnual report	01/01/2021-02/1	17/2021	02/18/2	021		-	Editing
Status Reports	- Processed									
Status Reports	- Processed Type	Title	Date	From-To	Due D	ate	Su	bmitted Date	Arrived?	Status

8. Click on the blue link of the name of the progress report you need to complete. In this example, the name of the progress report is "Project Work Plan."

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🐊 Grant Tracking			
Status Report: 0 12345k - 03			
Grant:	0 12345k-Test for Kristen		
Status:	Editing		
Program Area:	Public Health Global		
Grantee Organization:	Public Health, Iowa Depart	ment of	
Program Manager:	Kristen Corey		
Components			Preview   Submit
Complete each component of the status repor	t and mark it as complete. Click Su	ıbmit when you are done.	
Name		Complete?	Last Edited
General Information		√	02/17/2021
Project Work Plan			02/17/2021

9. Click on the "Edit" field at the top of the screen to complete the progress report.

🅎 Menu   🧟 Help   🍟 Log Out	Save 🖓 🗛 🖓 🖓 Save
📢 Grant/Project Tracking	
Status Report: 0 12345k - 03	
Grant:	0 12345k-Test for Kristen
Status:	Editing
Program Area:	Public Health Global
Grantee Organization:	Public Health, Iowa Department of
Program Manager:	Kristen Corey
Instructions	
Do NOT click Add! This is a multi-part form	1, please follow these instructions carefully to complete your progress reporting.
To complete this report, go to the Project Wor Provide your response to "Did you meet your	kplan Goals section and click on the blue entry under the 'Goal' column. (Do NOT click on the blue 'Add' button next to the section). goal this period?". Then click the "Save" Button at the top of the form. Repeat this for each goal entered.
Next, go to the "Activities" section and click or respond to for this activity will open: Activity C click on the blue "Save" button at the top of the	the blue entry under the 'SMART Objective' column. (Do NOT click on the blue 'Add' button next to the section). The fields you need to ompleted, Date Activity Completed, YTD percentage of Objective/Activity Completion, and a Narrative Update. Complete the fields and e page. Repeat this for each entry in the section.
When this form is complete, click on the "Mark	x as Complete" button. Submit the report.
Note: If information is incomplete for this repo	rting period, IDPH will return the form for modifications prior to approving.
Service Area	Mark as Complete   Go to Status Report Forms
In this section, applicant's must identify their e 'Save' at the top of the page.	ntire proposed service area. To complete this section click on the 'Edit' button at the top of the page. Input the service area and click
Identify the proposed service area.	
Applicant's Proposed Service Area*	Webster County
Project Workplan Goals	Add
Goals: A goal is a general, "big picture" stater	nent of an outcome a program intends to accomplish to fulfill its mission.
This section requires the applicant to select th	e anal or anals identified specifically for your project. The anals, as well as the minimum number required may be predetermined; refer to

This section requires the applicant to select the goal or goals identified specifically for your project. The goals, as well as the minimum number required may be predetermined; refer to the application guidance for this funding opportunity.

10. Complete all sections of the progress report according to the report instructions in the "Instructions" area of the report. Click "Save" at the top of the screen once you are finished.

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🕵 Grant/Project Tracking		$\bigcirc$
Status Report: 0 12345k - 03		
	Grant:	0 12345k-Test for Kristen
	Status:	Editing
	Program Area:	Public Health Global
	Grantee Organization:	Public Health, Iowa Department of
	Program Manager:	Kristen Corey
Instructions		
Do NOT click Add! This is a multi-part form, please follow these instructions carefully to comp	lete your progress reporting.	
To complete this report, go to the Project Workplan Goals section and click on the blue entry under the	e 'Goal' column. (Do NOT click on the	blue 'Add' button next to the section). Provide your response to "Did yo
Next, go to the "Activities" section and click on the blue entry under the 'SMART Objective' column. (I	Do NOT click on the blue 'Add' button r	next to the section). The fields you need to respond to for this activity w
When this form is complete, click on the "Mark as Complete" button. Submit the report.		
Note: If information is incomplete for this reporting period. IDPH will return the form for modifications	orior to approving	

## Service Area

In this section, applicant's must identify their entire proposed service area. To complete this section click on the 'Edit' button at the top of the page. Input the service area and click 'Save' at the top of the page. Identify the proposed service area. 11. Once you have finished filling out the report, click the "Mark as Complete" link in the middle of the screen.

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📢 Grant/Project Tracking	
Status Report: 0 12345k - 03	
Grant:	0 12345k-Test for Kristen
Status:	Editing
Program Area:	Public Health Global
Grantee Organization:	Public Health, Iowa Department of
Program Manager:	Kristen Corey
Instructions	
Do NOT click Add! This is a multi-part form	, please follow these instructions carefully to complete your progress reporting.
To complete this report, go to the Project Won Provide your response to "Did you meet your g Next, go to the "Activities" section and click on respond to for this activity will open: Activity C click on the blue "Save" button at the top of the	plan Goals section and click on the blue entry under the 'Goal' column. (Do NOT click on the blue 'Add' button next to the section). toal this period?". Then click the "Save" Button at the top of the form. Repeat this for each goal entered. the blue entry under the 'SMART Objective' column. (Do NOT click on the blue 'Add' button next to the section). The fields you need to sompleted, Date Activity Completed, YTD percentage of Objective/Activity Completion, and a Narrative Update. Complete the fields and a page. Repeat this for each entry in the section.
When this form is complete, click on the "Mark Note: If information is incomplete for this report	as Complete" button. Submit the report. ting period, IDPH will return the form for modifications prior to approving.
Service Area	Mark as Complete I Go to Status Report Forms
In this section, applicant's must identify their en 'Save' at the top of the page.	ntire proposed service area. To complete this section click on the 'Edit' botton at the top of the page input the service area and click
Identify the proposed service area.	
Applicant's Proposed Service Area*	Webster County
Project Workplan Goals	Add
Goals: A goal is a general, "big picture" staten	ient of an outcome a program intends to accomplish to fulfill its mission.
This section requires the applicant to select the the application guidance for this funding opport	goal or goals identified specifically for your project. The goals, as well as the minimum number required may be predetermined; refer to tunity.
To complete this section, click the 'Add' button	next to the Project Work Plan Goals section and complete all the fields, click 'Save' at the top of the page. Then click 'Add' again next to

12. Once you are ready to submit the report, click "Submit."

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🐊 Grant Tracking			
Status Report: 0 12345k - 03			
Grant:	0 12345k-Test for Kristen		
Status:	Editing		
Program Area:	Public Health Global		
Grantee Organization:	Public Health, Iowa Departm	nent of	
Program Manager:	Kristen Corey		
Components			Preview   Submi
Complete each component of the status repor	t and mark it as complete. Click Su	bmit when you are done.	
Name		Complete?	Last Edited
General Information		✓	02/17/2021
Project Work Plan		✓	02/17/2021

13. A pop up box will appear. Click "OK." Note: Once you click OK, you will not be able to edit the form until the contractor completes the form and negotiates it back to IDPH.

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🐊 Grant Tracking			
Status Report: 0 12345k - 03			
Grant:	0 12345k-Test for Kristen		
Status:	Editing		
Program Area:	Public Health Global		
Grantee Organization:	Public Health, Iowa Departn	nent of	
Program Manager:	Kristen Corey		Message from websige X
Components			
Complete each component of the status repor	t and mark it as complete. Click Sul	bmit when you are done.	further editing. Have you completed all sections? Are you sure
Name		Complete?	you are ready to submit this Status Report?
General Information		s de la constante de la consta	
Project Work Plan		✓	OK Cancel
owa.gov – The Official Website of the State	e of Iowa.	Dulles Techno	ology Partners Inc.

14. To return to the main grant site, click on the blue link that says "here." If you have more than one progress report to schedule, click on the blue linked "here" and complete these same steps.



15. You have officially submitted your progress report.