



Quick Start Guide

Benefits for Caregivers

Features

- Self-directed workers are onboarded to our interactive eLearning environment; delivering engaging and personalized training via multiple e-learning modalities
- Short, quick lessons created by experts in aging; ADA compliant, professional-level training adapted for workers with diverse experience levels.
- Easy to use for all ages, completely private, and accessible 24/7, no app required
- Available in Spanish
- Print material is available to supplement the digital platform

Measurable Impact

Caregiver Impact

Increased confidence and engagement 84% use skills learned on Trualta everyday

Care Recipient Impact

Reduced facility placements and ED visits 75% report that Trualta helped keep their care recipient at home longer

Satisfied Learners/Caregivers

High praise for content and skills 9 out of 10 would recommend Trualta to another caregiver

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How to Register

- Caregivers will be able to register themselves using this link: <u>ltss-iowa-</u> <u>trualta.com</u>
- If it is your first time on the portal, you would need to activate your account using Single Sign On through Iowa's state OKTA platform.
- Here are the steps:
 - 1. Go to the link: <u>ltss-iowa-trualta.com</u>
 - 2. Click on Sign In on the top right corner.



3. Proceed to the OKTA site by clicking on the Click Here button.



Back

How to Register

4. Follow the OKTA prompts.

| | ID.iowagov> | 3 ID.iowa.gov |
|--|--|--|
| Sign In | Sign up | |
| Email address | | Set up security methods |
| | First name | @ @usa.com |
| Next | Last name | Security methods help protect your account by ensuring only you have access. |
| | | Set up required |
| <u>Unlock account?</u> Help Don't have an account? <mark>Sign.up</mark> | Email Sign Up | Email Verify with a link or code sent to your email Used for recovery Set up |
| | | |
| | Already have an account? | Password Choose a password for your account Used for access Set up |
| 4 ID.iowa.govy | 5 ID.iowa.gov> | 6 D.iowagoy Set up security methods ® ©yahoo.com |
| | Verify with your email | Convict mothering halfs mattering and such has |
| | Ø Øyahoo.com | Security methods help protect your account by ensuring only you have access. |
| Verify with your email | 0 0,000 | |
| (2) @usa.com | A Haven't received an email? Send again | Set up required Password Choose a password for your account |
| We sent an email to w**6@usa.com . Click the verification link in your email to continue or enter the code below. | We sent an email to @yahoo.com . Click the verification link in your email to continue or enter the code below. | Used for access |
| Enter a verification code instead | Enter Code | |
| Return to authenticator list | | <u>Back to sign in</u> |
| <u>Back to sign in</u> | Verify | |
| | Return to authenticator list | |
| | Back to sign in | |

How to Register

| | ID.iowa.gov |
|----------|---|
| | Set up security methods |
| | Øusa.com |
| Secu | rity methods help protect your account by souring only you have access. |
| Set up o | optional |
| | Google Authenticator |
| | Enter a temporary code generated from the Google Authenticator app. Used for access |
| | Set up |
| Ø | Okta Verify |
| U | Okta Verify is an authenticator app, |
| | installed on your phone, used to prove |
| | your identity |
| | Used for access or recovery Set up |
| | Phone |
| (| Verify with a code sent to your phone |
| | Used for access |
| | Setup |
| | Security Key or Biometric Authenticator |
| | Use a security key or a biometric |
| | authenticator to sign in |
| | Used for access |
| | <u>Set up</u> |
| 0 | YubiKey Authenticator |
| U | Verify your identity using YubiKey |
| | Used for access |
| | Set up |
| | Continue |

Setting up Multi-Factor Authentication is not a required step to complete registration.

You can choose to set it up or click Continue.

Onboarding

- Once your account is set up, you will be asked to enter some key information that will help customize the portal to your specific needs and preferences.
- The first screen will ask you which county you live in, information about your care recipient, and your role.

| Sign up for free | | | |
|---|--------|--|--|
| S English 🗸 | | | |
| Please Select County/Tribe/Ward (required) | | | |
| Select One | • | | |
| Check The Box(Es) That Describes The Person Y Caring For: (required) | ou Are | | |
| An aging Iowan | | | |
| Has Alzheimer's disease or dementia | | | |
| Has cognitive disabilities | | | |
| Has a physical disability | | | |
| Is a minor or other relative under age 18 | | | |
| Has complex behavioral needs | | | |
| Other | | | |
| Please Select Which Of These Statements Best Represents You.: (required) | | | |
| Informal/Unpaid caregiver | | | |
| Self-directed caregiver | | | |
| Direct Service Professional at a provider organizatio | n | | |
| Case Manager | | | |
| Other | | | |

Welcome!

- Please note that you can only select multiple options to respond to the question about your care recipient.
- However, you will only be able to select one option to respond to the question about your role. If you are a family caregiver as well as a Direct Support Professional or a Case Manager, please select the latter.

Onboarding

Welcome To Our Community

Create an account S English ∨

| Age Group (required) Select One Gender (required) Select One Receive email notifications about exciting new content relevant to your care situation. By clicking Sign-Up below, you agree to Trualta's | LTSS lov | va | | | | |
|---|--|--|---|--------------------------------|---------------------|-------------------------------|
| Last Name (required) Age Group (required) Select One Gender (required) Select One Receive email notifications about exciting new content relevant to your care situation. By clicking Sign-Up below, you agree to Trualta's Privacy Policy and Terms Of Service | | | | | | |
| Last Name (required) Age Group (required) Select One Gender (required) Select One Receive email notifications about exciting new content relevant to your care situation. By clicking Sign-Up below, you agree to Trualta's Privacy Policy and Terms Of Service | First N | lame (requir | red) | | | |
| Age Group (required) Select One Gender (required) Select One Receive email notifications about exciting new content relevant to your care situation. By clicking Sign-Up below, you agree to Trualta's Privacy Policy and Terms Of Service | | ti e qui | | | | |
| Age Group (required) Select One Gender (required) Select One Receive email notifications about exciting new content relevant to your care situation. By clicking Sign-Up below, you agree to Trualta's Privacy Policy and Terms Of Service | | | | | | |
| Select One • Gender (required) • Select One • • Receive email notifications about exciting new content relevant to your care situation. • By clicking Sign-Up below, you agree to Trualta's Privacy Policy and Terms Of Service | Last N | ame (require | ed) | | | |
| Select One • Gender (required) • Select One • • Receive email notifications about exciting new content relevant to your care situation. • By clicking Sign-Up below, you agree to Trualta's Privacy Policy and Terms Of Service | | | | | | |
| Select One • Gender (required) • Select One • • Receive email notifications about exciting new content relevant to your care situation. • By clicking Sign-Up below, you agree to Trualta's Privacy Policy and Terms Of Service | | | | | | |
| Gender (required) Select One Receive email notifications about exciting new content relevant to your care situation. By clicking Sign-Up below, you agree to Trualta's Privacy Policy and Terms Of Service | Age Gi | roup (requir | ed) | | | |
| Gender (required) Select One ✓ Receive email notifications about exciting new content relevant to your care situation. By clicking Sign-Up below, you agree to Trualta's Privacy Policy and Terms Of Service | Selec | t One | | | | • |
| Select One Receive email notifications about exciting new content relevant to your care situation. By clicking Sign-Up below, you agree to Trualta's Privacy Policy and Terms Of Service | | | | | | |
| Receive email notifications about exciting new content relevant to your care situation. By clicking Sign-Up below, you agree to Trualta's Privacy Policy and Terms Of Service | Gende | r (required) | | | | |
| Receive email notifications about exciting new content relevant to your care situation. By clicking Sign-Up below, you agree to Trualta's Privacy Policy and Terms Of Service | Selec | t One | | | | • |
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| | re By click | levant to your king Sign-Up y Policy and | care situatio below, you | on. agree to Ti | rualta's | |
| | re By click | levant to your king Sign-Up y Policy and | care situatio below, you | on. agree to Ti | rualta's | |
| | re By click | levant to your king Sign-Up y Policy and | care situatio below, you | on. agree to Ti | rualta's | |
| | re By click | levant to your king Sign-Up y Policy and | care situatio below, you | on. agree to Ti | rualta's | |
| Welcome to Trualta | re By click | levant to your king Sign-Up y Policy and | care situation below, you Terms Of S | agree to Ti Service | rualta's | |
| you the primary caregiver? | re By click Privacy | levant to your king Sign-Up y Policy and Back | care situation below, you Terms Of S | agree to Ti Service | rualta's | |
| e you the primary caregiver? Yes O No | re By click Privacy | levant to your king Sign-Up y Policy and Back | care situation below, you Terms Of S | agree to Ti Service | rualta's | |
| e you the primary caregiver? Yes O No you live with the care recipient? | re By click Privac | levant to your king Sign-Up y Policy and Back | care situation below, you Terms Of S | agree to Ti Service | rualta's | |
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| you the primary caregiver? Yes ONo Yes No to are you providing care for? elect the relationship ✓ | re By click Privacy Privacy Privacy Privacy No No No No No are you provide lect the relation | levant to your king Sign-Up y Policy and Back y caregive? e care recipient? ding care for? onship | ver | agree to Ti Service | rualta's | |
| eyou the primary caregiver? Yes O No Yes No No evolution of the care recipient? Yes No evolution of the care for? elect the relationship V ich topics are relevant to you? Select all that apply. | re By click Privac Privac No You the primar Yes No You live with th Yes No You live with th Yes No You live the relation | levant to your king Sign-Up y Policy and Back y caregiver? e care recipient? ding care for? onshio ~ elevant to you? Select all th | e care situation below, you Terms Of S wel | agree to Tr Service | Sign-U | Þ |
| you the primary caregiver? Yes ONo Yes No to are you providing care for? elect the relationship ✓ | re By click Privac Privac vou the primar Yes No you live with th Yes No o are you provi elect the relati wich topics are re resSkills + | levant to your king Sign-Up y Policy and Back y caregiver? e care recipient? ding care for? onshio ~ elevant to you?select all th Caregiver Burnout + | tapply. Caring For Kids | on. agree to Tri Service | rualta's Sign-Uı | P Developmental Disabiliti |

- The second screen will ask you for your name, age group, and gender.
- Please note that these questions are mandatory to answer, but you can select 'Prefer Not to Say'.
- Next, you will add some more information about your care situation including: whether you live with the recipient, whether you are the primary caregiver, your relationship with the recipient, and the topics you are interested in learning about.

• Please note that you can always edit your topics later if your care situation changes.

Modalities of Content

• Switching to Spanish: You can change your language preference using the language toggle. This can be found:



1. On the cover page before you login

2. After you login, on the top of the page



Homepage



- The home page is fully personalized for you.
- You can use the portal as it fits best for you. Trualta provides support that meets you where you're at! Explore our learning library to access education and build key caregiving skills.



 Based on the topics you have selected, you will find recommendations of content customized to your needs.

• You can navigate directly to the topics that you selected.

| Learning ^ | | Commu |
|-------------------|------------------------|-------|
| My Learning | Hub | |
| Learning Libr | ary | |
| Caregiver Es | sentials Certification | • New |
| Caregiver Bu | irnout | |
| Caring For K | ids | |
| | | |

• You can Update Topics As Needed.

| My Topics | Caregiver Burnout | Caring For Kids | Full Library | + Add Topic | |
|-----------|-------------------|-----------------|--------------|-------------|--|
|-----------|-------------------|-----------------|--------------|-------------|--|



Step 2: Try Being A "Good Enough" Caregiver

The pressure of caregiving and being responsible for someone's life can be really intense. Not only do caregivers feel like they have to be perfect, but others view them as the problem-slower or person who has all the answers. It can be tricky to switch your mindset to being a "good enough" caregiver instead of a perfect one. Take small steps to notice when unhelpful thoughts or self-perceptions come up and try to change your thinking patterns using the strategies below.

Letting Go Of Perfectionism

Pressuring yourself to take on every care responsibility or do everything perfectly is setting yourself up for burnout. It can be hard to change your approach, especially when that approach defines how you see yourself as a caregiver. You might use all or-nothing thinking like "If I don't do all of these things, I am (or people will think I am) a bad caregiver" or "I can never do anything right".



• Lessons in article format can be downloaded to print and will have an audio voiceover accompanying it.



 Lessons in video format will have closed captions associated with them.



 Lessons in interactive e-learning format will be scenario-based and are important to develop immediately actionable skills in a low-stakes environment.

• You can save a lesson for later as well.





 You can also access the Caregiver Essentials certification course through the Library tab in the top header. For caregivers who lack experience, time, and resilience in providing safe and effective care, Trualta's Caregiver Essentials Certification provides role competence with a balance of motivation and resilience in day-to-day challenges. Our certification program delivers the convenience of on-demand, expert learning with a community of others, for an easy and enjoyable journey in creating better days for the care recipient and themselves. You will earn a certificate at the end of this.

• You can start the course by clicking on Get Started.



| Caregiver Essentials | You will see 16 chapter | |
|--|---|--|
| Certification Overview | divided into micro-learn schedule. | ning activities |
| Chapter 1. Introduction To Paid Caregiving & Home Health | At the end of every characteristic | apter, there w |
| Chapter 2. Communication Skills | V Chapter 1 Quiz | |
| Chapter 3. Understanding | 1 2 3 4 5 | |
| Health Conditions | Question 1 | |
| Chapter 4. Mobility Assistance | You are a personal care aide. Your scope of practice in your state care tasks. Your care recipient's daughter asks you to administer you do? | |
| Chapter 5. Providing Personal | A. Refuse and leave the home, making a report to your super | ervisor as soon as you can |
| Care | B. Do it this one time and then explain you can't help with it | again |
| Chapter 6. Nutrition & Meal | C. Explain you're not allowed to administer medications and | d suggest she call the nurse |
| Preparation | D. Call your agency and request permission to administer th | he medication |
| | ➤ Flag For Later | Next Question |
| Chapter 7. Medication Management | | |
| | At the end of the whol | e course, the |
| Management Chapter 8. Emotional & | At the end of the whole with 100 questions. You | |
| Management Chapter 8. Emotional & Psychological Support | | |
| Management Chapter 8. Emotional & Psychological Support Chapter 9. End Of Life Care Chapter 10. Person-Centered | with 100 questions. Yo Final Exam Welcome To The Caregiver Essentials Certification | ou need 70% |
| Management Chapter 8. Emotional & Psychological Support Chapter 9. End Of Life Care Chapter 10. Person-Centered Care Chapter 11. Equity, Diversity | with 100 questions. Yo Final Exam | ou need 70% |
| Management Chapter 8. Emotional & Psychological Support Chapter 9. End Of Life Care Chapter 10. Person-Centered Care Chapter 11. Equity, Diversity & Cultural Sensitivity Chapter 12. Legal & Ethical | with 100 questions. Yo Final Exam Welcome To The Caregiver Essentials Certification Exam Details Complete the exam in one sitting. You can flag questions, but you have to answer in order to finish the exam. Important: using your browser's Back or Refresh may erase your answers. Navigate to previous questions safely with 'Show | on Final Exam! • There are 100 questions. • To pass, a score of 70% (70 connected. |
| Management Chapter 8. Emotional & Psychological Support Chapter 9. End Of Life Care Chapter 10. Person-Centered Care Chapter 11. Equity, Diversity & Cultural Sensitivity Chapter 12. Legal & Ethical Considerations Chapter 13. Record Keeping & Documentation | with 100 questions. Yo Final Exam Welcome To The Caregiver Essentials Certification Exam Details Complete the exam in one sitting. You can flag questions, but you have to answer in order to fnish the exam. Important: using your browser's Back or Refresh may erase your answers. Navigate to previous questions safely with "Show Navigation". We wish you the best of luck. Feel fit | on Final Exam! • There are 100 questions. • To pass, a score of 70% (70 connected.) • No time limit. Retaking the Exam • Retry as needed. • Revisit materials for reinforce. |
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- You will see 16 chapters within the course. Each chapter is es to fit into your busy
- vill be a knowledge check.

n ere will be a final exam to pass the exam.

correct answers) is cement.

- ceive
- Caregiver Essentials Certification

Highlights of Learning Hub



• Tracking Progress On Toolkits



• Bookmarks (saved articles in sidebar)

Highlights of Learning Hub



• All DSPs and Case Managers will find the **Competency-Based Trainings** all under the 'Iowa Recommended' tab here.

Community Features

• Webinars found under community tab

| Iowa Medicaid | Q How can we help? | © EN | ✓ ♪ Notifications |
|----------------------------|--------------------|---|-----------------------------|
| Home | Learning 🗸 | Community A | Contact Your Staff Member 🗸 |
| Homepage > My Learning Hul | b | Con Charles | |
| My Learning Hub | | Care Stories Webinars & Support Groups | |
| | Decommond | | |

• Care stories are stories of caregivers that demonstrate resilience and overcoming common caregiving challenges.

Care Stories

Hear from some of our members as they discuss the highs, the lows, and even the funny side of caregiving.



Further support

| Who to contact | Trualta | lowa HHS |
|-----------------|--|--|
| When to contact | Technical support on the portal (e.x. video does not work) | Technical support logging in to the portal |
| How to contact | Use the Contact Us form at the bottom of any page on the portal | <u>HCBStta@dhs.state.ia.us</u> |

About Us | Privacy | Terms of Service | Contact Us