### **Transition of I-CDAC**

Christy Casey LTSS Policy Program Manager

Listening Sessions: May 20<sup>th</sup> and 22<sup>nd</sup> 2025





Topics to be discussed \*What is happening? \*Why Change? \*Members Choice \*What's Next?



# What is Happening?

Iowa Medicaid will begin the process of transitioning Individual Consumer Directed Attendant Care (ICDAC) providers to one of the following service options:

Consumer Choices Option (CCO)	Agency CDAC



# Why Must We Change

- The Internal Revenue Service (IRS) requires non-agency HCBS providers (ICDAC) to meet certain tax criteria, including tax withholding, to be considered "self-employed".
- Center for Medicare & Medicaid Services (CMS) requires individual providers (ICDAC) of self directed HCBS be compliant with self employment requirements and rarely providers meet this criteria.
- The Department of Labor (DOL) also has concerns regarding compliance with the Fair Labor Standards Act (FLSA) and does not believe HCBS providers (ICDAC) should be considered selfemployed.

### Members Do Have A Choice

- Members receiving services from an ICDAC provider will need to choose which model works best for their needs.
  - CCO or;
  - Agency CDAC
- ► A member's services will not change due to this ICDAC change, just the way their provider is enrolled.
- CDAC services are NOT ending just the ICDAC provider type, members will continue to be able to access CDAC.



# **Next Steps**

- Members who choose to transition to the Agency CDAC service option would be required to have their ICDAC provider employed by an existing CDAC provider agency.
- Members who choose to transition to the CCO service option.
  - The member must enroll in the CCO program and work with Veridian Fiscal Solutions the financial management services. (The member is responsible for hiring, training, reviewing documentation, and signing timesheets).
  - The financial management service includes supporting you as an employer to onboard your employees, process payroll and withhold and pay the applicable taxes.

► EVV requirements for MCO members will still apply.



# Consumer Choices Options (CCO)



### I've chosen CCO now what?

- Review the Informed Consent and Risk Agreement so you clearly understand the expectations of managing your services.
- Your Case Manager will assist the member with enrollment into the CCO program through VFS.
- Veridian Fiscal Solutions (VFS) will send the member a link to the member packet via email with instructions on how you and your employee can sign up online.

# I've Chosen CCO Continued

#### You will need to decide

- Are you going to utilize an Independent Support Broker (ISB) or
- Are you going to complete your budget with the help of your Case Manager or
- Will your Delegation of Budget Authority (DBA) work with your Case Manager (CM) on your budget.

#### If you decide to use an ISB

- You will then work with your Case Manager to find an ISB and connect them.
- The ISB will complete the ISB agreement with the member.
- The CM is responsible to submit the budget to VFS.

#### If you decide not to use an ISB

- You or your DBA will complete the budget training.
- Work with your CM on the budget, the CM is responsible to submit the budget to VFS.
- Your Case Manager must ask for an Exception to Policy to allow for this, this will be requested only AFTER you have completed the training.

# Agency ICDAC

# I've Chosen Agency CDAC

- ► Work with your Case Manager to find agencies in the area.
- ►You can utilize Iowa Medicaid Provider Search to help narrow down your search.

	Iowa Medicaid Provider Search
Provider lists are subject to change and are updated daily.	
Search Provider:	
HCBS and State Plan Providers	
Waiver Program:	
Select	
Service:	
Select V	
IA County/Other State:	
IA - All Counties	
Metro Area:	
Select V	
Search Clear	
Glean	
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### Timelines



# Timeline

### July 1, 2025

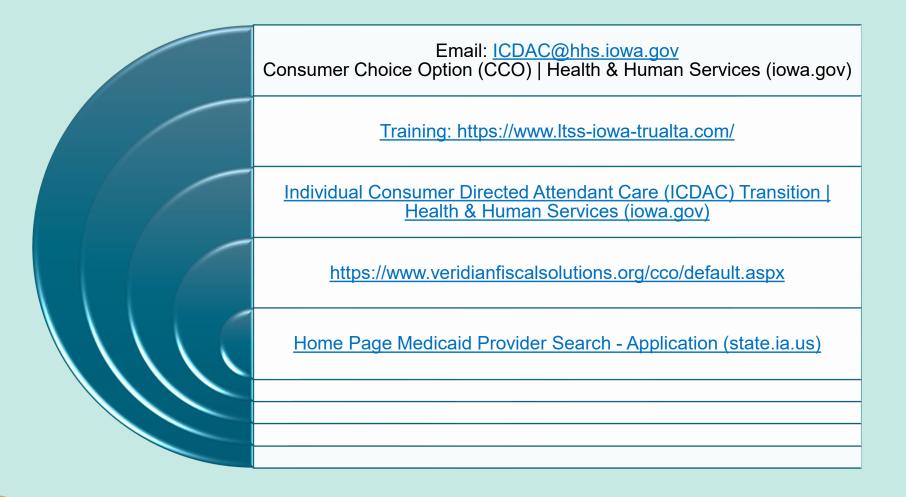
- Members transition to CCO or Agency Service Option.
- No new ICDAC providers will be enrolled

### December 31, 2025

- ICDAC providers disenrolled by Iowa Medicaid
- Member must be using an agency or CCO



# Additional Information



### Questions

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