

July 18, 2025

GENERAL LETTER NO. 6-H-8

ISSUED BY: Bureau of Financial, Food, and Work Supports

Division of Community Access and Eligibility

SUBJECT: Employees' Manual, Title 6, Chapter H, Rent Reimbursement, 3, 7, and 18,

revised.

Summary

This chapter is revised to

- Update IAC numbers
- Include 'preparers' as someone who can sign the application and instructions to include a due date and consequences for applicant
- Update income maintenance workers name to eligibility benefit specialist

Effective Date

Upon receipt.

Material Superseded

Remove the following pages from Employees' Manual, Title 6, Chapter H, and destroy them:

Page Date

3, 7, 18 January 17, 2025

Additional Information

Refer questions about this general letter to your eligibility determinations manager.

For any given source, always use net income if it is available. Otherwise use gross income.

"Income" does not include:

- Child Social Security insurance benefits (e.g., RSDI or children's SSI) received by a member of the Claimant's Household
- Gifts or loans from nongovernmental sources (i.e., financial help from family or friends who do not live in the Household)
- Surplus foods or other relief in kind supplied by a governmental agency
- Net operating losses
- Net capital losses
- State or federal income tax withheld

"Totally disabled" means the inability to engage in any substantial gainful employment by reason of any medically determinable physical or mental impairment which can be expected to result in death or which has lasted or is reasonably expected to last for a continuous period of not less than twelve months. For Rent Reimbursement, total disability must be determined by the Social Security Administration, Railroad Retirement Board, or being paid or rated at 100% disability from the United States Department of Veterans Affairs.

Eligibility

Legal reference: lowa Code section 425.17; 441 IAC 62.1(425); 441 IAC 62.7(425); 441

IAC 62.20(425)

To be eligible for Rent Reimbursement, a Claimant must be age 65 or older as of December 31 of the base year or be age 18 or older and Totally Disabled as of December 31 of the Base Year. In addition, Claimants must:

- Have lived in Iowa for all or a portion of the Base Year;
- Live in Iowa at the time they submit the claim;
- Live in a property that is subject to property tax; and
- Not exceed the income threshold for the Base Year.

In the case of a deceased claimant who otherwise met all the eligibility criteria, a claim may be filed on their behalf by the person's spouse, attorney, or guardian, or the executor or administrator of the person's estate.

[&]quot;Previous year" means the year before the Base Year.

Ms. Petersen pays \$5,000 in rent annually and has an annual income of \$12,500. To calculate the amount of Rent Reimbursement she is eligible for, the system calculates twenty-three percent (23%) of \$5,000, which equals \$1,150. Since \$1,150 is more than \$1,000, the system takes \$1,000 and multiplies it by 100%, which equals \$1,000. The amount of Rent Reimbursement Ms. Petersen is eligible for is \$1,000.

Filing a Claim

Claimants are strongly encouraged to use the online application to file a claim. The Claimant will access the application via the Department's benefits portal at https://benefits.stateofiowahhs.org/. If Claimants need help filing a claim, there are two options:

- Claimants who are 60 years old or older may contact LifeLong Links by calling 1-866-468-7887 or by visiting their website at https://lifelonglinks.org, which can direct them to the appropriate Area Agency on Aging for assistance.
- Claimants who are under 60 years old can find a Community Action Agency that serves their county by visiting the Community Action Association's website at https://iowacommunityaction.org.

If the Claimant does not have access to the internet, you should ask them which county they live in and look up the appropriate agency's contact information for them. The Area Agencies on Aging and the Community Access Agencies also have access to a paper version of the application for Claimants who are unwilling or unable to file online.

Signatures

Claimants or preparers must sign the paper application. Claims received without a signature from the applicant or preparer should be returned to them to obtain the signature. Include in the instructions the date it is due and the consequences of failure to provide the signed application to the Department by the specified due date.

If the paper or online application indicates the Claimant is deceased, it is acceptable to have the signature of the spouse or a preparer. The preparer must be either a legal guardian, spouse, or attorney of the Claimant, or the executor of the Claimant's estate.

In other circumstances, such as when a partner agency assists a Claimant complete a paper or online application in person or on the telephone, the preparer may sign in addition to the Claimant, but the Claimant should still sign the paper application. The preparer should complete the application as if the Claimant is completing it. A spouse's signature is optional on both the paper and online applications.

When an appeal is filed, and you discover before a hearing that a Claimant has been underpaid, make the corrective payment without waiting for the appeal hearing. You need to provide the updated notice to the Appeals Unit and request to have the appeal withdrawn, if applicable.

Overpayments

Legal reference: 441 IAC 62.15(2), Iowa Code Section 425.27(3)

Policy: If HHS discovers an overpayment, it must collect the overpayment, regardless of the cause. Eligibility Benefit Specialists (EBS) are responsible for entering overpayments in WOPR.

Procedure: Enter the overpayment in WOPR even if the client has already returned the warrant. This ensures proper accounting of the overpayment and repayment.

Clients who choose to voluntarily return a Rent Reimbursement warrant they were entitled to should not be entered into WOPR since this is not repayment of an overpayment.

Make referrals within 90 days of discovery of the debt. Use the WOPR Direct Claim Entry screens to make the referral. The claim section specifies:

- The program
- The debt amount
- The dates of the debt
- The reason for the debt
- The referral source
- The last information on the debtor for identification purposes

WOPR can collect from only one debtor at a time.

DIAL begins the recovery process once a "notice of debt" (demand letter) is issued to the debtor.

Creating Debtor and Claim Records

Debtor records are maintained permanently on the HHS Web-based Overpayment Recovery (WOPR) System. The debtor record includes the following information:

- Debtor name and Debtor ID
- SSN
- State ID
- Address
- Case number
- Fraud worker number