

## **Second Amendment to the Core Standardized Assessments for Home and Community-Based Services Programs Contract**

This Amendment to Contract Number MED-20-004 is effective as of September 1, 2022, between the Iowa Department of Human Services (Agency) and Telligen, Inc. (Contractor).

### **Section 1: Amendment to Contract Language**

The Contract is amended as follows:

#### **Revision 1. Section 1.1, Special Terms Definitions, is hereby amended with the addition of the following:**

"CASH" means Comprehensive Assessment and Social History.

"Child and Adolescent Level of Care Utilization System" or "CALOCUS" means the comprehensive functional assessment tool utilized to determine eligibility for the habilitation program and service authorization for the home-based habilitation service for individual ages 16 to 18.

"Habilitation" includes Medicaid Members who have a need for services and meets one of the following risk factors and meet the eligibility requirements of 78.27(2)d.

- A history of inpatient, partial hospitalization, or emergency psychiatric treatment more than once in the individual's life; or
- The individual has a history of continuous professional psychiatric supportive care other than hospitalization; or
- The individual has a history of involvement with the criminal justice system; or
- Services available in the individual's community have not been able to meet the individual's needs; or
- The individual has a history of unemployment or employment in a sheltered setting or poor work history; or
- The individual has a history of homelessness or is at risk of homelessness

"Institution and Waiver Authorization and Narrative System" or "IoWANS" is the Agency Home and Community Based Services (HCBS) workflow and slot management system. It assists workers in the facility, HCBS waiver, and targeted case management programs in both processing and tracking applications and authorizations through approval or denial. The IoWANS application is currently used by Income Maintenance Workers (IMWs), case managers, Quality Improvement Organization (QIO) contractor staff, CSA contractor staff, child health specialty clinics, transition specialists, financial management service authorization staff, IME Member Services and Provider Services customer service representatives, and Agency policy staff. It provides authorized users workflows and access to information about a Member. IoWANS also retains data on provider types and the services they are enrolled to provide.

"Level of Care Utilization System" or "LOCUS" means the comprehensive functional assessment tool utilized to determine eligibility for the habilitation program and service authorization for the home-based habilitation service for individuals age 19 and older.

“Severe and persistent mental illness” means the same as defined in rule 441—25.1(331).

**Revision 2. All references to “ISIS” in the Contract are hereby modified to read, “IoWANS.”**

**Revision 3. Section 1.3.1.4 Assessments for the Habilitation and AIDS/HIV, Brain Injury, Children's Mental Health, Elderly, Health and Disability, and Physical Disability Waiver Populations, is hereby amended as follows:**

Delete "Habilitation and" from the contract heading.

**Revision 4. Section 1.3.1.5, Assessments for the Habilitation Waiver Population, is hereby added to the contract:**

1. Scheduling. Once the referral is received through IoWANS milestone, the Contractor shall:
  - a. The CSA Contractor retrieves the CASH through IMPA
  - b. The CSA Contractor reviews the CASH and scores the LOCUS/CALOCUS entering the information into the LOCUS online system.
  - c. The CSA Contractor uploads the LOCUS results showing the domain scores and disposition score along with the CASH to IMPA.

**Revision 5. Subsequent #s are changed as follows:**

Section 1.3.1.5 now becomes 1.3.1.6, section 1.3.1.6 now becomes 1.3.1.7, and section 1.3.1.7 now becomes 1.3.1.8.

**Revision 6. Section 1.3.1.7.B.1, MCO Quality Oversight, is hereby deleted and replaced as follows:**

Methodically select a sample of SIS, interRAI, MPAI, and LOCUS/CALOCUS assessments from each MCO to participate in each month, ensuring all MCO assessors have been observed within each 12 month period;

**Revision 7. Section 1.3.1.7.B, MCO Quality Oversight, is hereby amended by inserting a new #3:**

For LOCUS/CALOCUS, review the CASH, conduct a desk review, and complete the online LOCUS/CALOCUS.

**Revision 8. Subsequent #s are changed as follows:**

1.3.1.6.B.3 now becomes 1.3.1.6.B.4, and 1.3.1.6.B.4 now becomes 1.3.1.6.B.5.

**Revision 9. Section 1.3.2.C, Assessments, is amended by adding a new #3 as follows:**

LOCUS/CALOCUS Online Assessment: within fourteen (14) days of the CASH being uploaded to IMPA for persons newly entering services and within fourteen (14) days prior to the 12-month anniversary of the IoWANS service entry indication completion of the needs based eligibility annual redetermination.

**Revision 10. Section 1.3.2.D, Inter-rater Reliability, is amended by adding a new #1 as follows:**

The Contractor shall achieve a minimum of 85% inter-rater reliability checks on the LOCUS/CALOCUS Actual Disposition Score.

**Revision 11. Subsequent #s are changed as follows:**

Section 1.3.2.D.1 now becomes 1.3.2.D.2 and section 1.3.2.D.2 now becomes 1.3.2.D.3.

**Revision 12. Federal Funds.** The following federal funds information is provided

<b>Contract Payments include Federal Funds?</b> Yes	
UEI# W9H9TLXLZCL7	
<b>The Name of the Pass-Through Entity:</b> Iowa Department of Human Services	
<b>CFDA #:</b> 93.778	<b>Federal Awarding Agency Name:</b> Human
<b>Grant Name:</b> Medical Assistance Program	Services/Centers for Medicare and Medicaid Services

**Section 2: Ratification & Authorization**

Except as expressly amended and supplemented herein, the Contract shall remain in full force and effect, and the parties hereby ratify and confirm the terms and conditions thereof. Each party to this Amendment represents and warrants to the other that it has the right, power, and authority to enter into and perform its obligations under this Amendment, and it has taken all requisite actions (corporate, statutory, or otherwise) to approve execution, delivery and performance of this Amendment, and that this Amendment constitutes a legal, valid, and binding obligation.

**Section 3: Execution**

**IN WITNESS WHEREOF**, in consideration of the mutual covenants set forth above and for other good and valuable consideration, the receipt, adequacy and legal sufficiency of which are hereby acknowledged, the parties have entered into the above Amendment and have caused their duly authorized representatives to execute this Amendment.

<b>Contractor, Telligen, Inc.</b>		<b>Agency, Iowa Department of Human Services</b>	
Signature of Authorized Representative: <small>DocuSigned by:</small>	Date: 8/22/2022	Signature of Authorized Representative: <i>Kelly Garcia</i> <small>Kelly Garcia (Aug 30, 2022 11:59 CDT)</small>	Date: Aug 30, 2022
Printed Name: Neal Cohen		Printed Name: Kelly Garcia	
Title: Vice President, State Health		Title: Director	