



Fifth Amendment to the Core Standardized Assessments for Home and Community-Based Services Contract

This Amendment to Contract Number MED-20-004 is effective as of January 1, 2025, between the Iowa Department of Health and Human Services (Agency) and Telligen, Inc. (Contractor).

Section 1: Amendment to Contract Language

The Contract is amended as follows:

Revision 1. Section 1.1 Special Terms Definitions, is hereby amended as follows:

Waiver/Service Type	Age	DHS Designated Assessment Tool
Intellectual Disability (ID)	0 - 4	CM Comprehensive Assessment
	4 - 18	interRAI Child and Youth Mental Health - Developmental Disabilities (ChYMH-DD)
	18+	interRAI Intellectual Disability ID
ID with Habilitation	18+	interRAI Intellectual Disability ID

Revision 2. Section 1.1 Special Terms Definitions is deleted in its entirety.

"Support Intensity Scale" or "SIS" is an assessment tool developed by the American on Intellectual and Developmental Disabilities (AAIDD). More information can be found here: <http://aaid.org/sis>.

Revision 3. Section 1.3.1.1 General Obligations, is hereby amended as follows:

G. System and Software Requirements

1. a. The Contractor shall submit all completed assessments to the Agency, Case Managers, and MCOs via IMPA, as appropriate.

1. c. The Contractor shall be responsible for all licensing, software, and hardware necessary to implement Contractor solutions. This includes but is not limited to procuring licensing agreements with interRAI.

Revision 4. Section 1.2.1.2 Transition Phase, is hereby amended as follows:

Work Plans. The Contractor shall develop, maintain, and comply at all times with the following work plans, subject to Agency approval:

3. Quality assurance plan to ensure the interRAI are administered and scored in a specific manner consistent with interRAI standards.
5. Training plan detailing at minimum:
 - b. Training of Contract assessors, including training to secure interRAI recognition.

Revision 5. Section 1.3.1.3 Assessments for the ID Waiver, ICF/ID, and MFP Populations, is hereby amended as follows:

- A. Scheduling.
 2. a. Identify key respondents for the interRAI assessment

Revision 6. Section 1.3.1.3 Assessments for the ID Waiver, ICF/ID, and MFP Populations, is hereby amended as follows:

- B. Face-to-face Interviews.
 1. The Contractor shall conduct full interRAI assessments, including any Agency-approved supplemental questions, for Members.
 6. The Contractor shall conduct assessments on all FFS members who have had a prior assessment utilizing the interRAI at the frequency designated by the Agency.

Revision 7. Section 1.3.1.3 Assessments for the ID Waiver, ICF/ID, and MFP Populations, is deleted in its entirety.

- Face-to-Face Interviews.
3. The Contractor shall enter responses real or transfer later into AAIDD's SISONline application. Decisions for how best to capture data should consider local conditions, such as available bandwidth in local areas.

Revision 8. Section 1.3.1.3 Assessments for the ID Waiver, ICF/ID, and MFP populations, is hereby amended as follows:

- C. Off-Year Assessments
 1. The Contractor shall conduct off-year assessments (OYAs) utilizing the Agency-approved form in the interim years between the full interRAI assessments. These assessments may be conducted telephonically, or in-person if deemed appropriate based on professional opinion of the assessor.

Revision 9. Section 1.3.1.5 Continuing Education and Training, is hereby deleted in its entirety.

- B. SIS assessors. In addition to the above requirements, SIS assessors shall:
 1. Participate in and pass an annual Interviewer Reliability and Qualifications Review (IRQR) conducted by an AAIDD SIS-A Trainer.
 2. If a SIS assessor is not able to pass the annual IRQR within the specified time (365 days), a AAIDD no longer provides recognition as a SIS interviewer. S/he therefore must not administer SIS interviews. She/he has a grace period of no more than 90 days to pass the IRQR administered by a recognized AAIDD SIS trainer to regain recognition. After the grace period, the requirement is for a full Interviewer Training and IRQR to secure recognition by AAIDD.

Revision 10. Section 1.3.1.6 MCO Quality Oversight, is hereby amended as follows:

B. MCO CSA Ride Alongs. To ensure MCO assessments meet Reliability standards, the Contractor shall:

1. Methodically select a sample of interRAI assessments from each MCO to participate in each month, ensuring all MCO assessors have been observed within each 12-month period:

Revision 11. Section 1.3.2 Performance Measures, is hereby deleted in its entirety.

C. Assessments

1. Face-to-face Assessments:

b. Within fourteen (14) calendar days prior to the third twelve-month anniversary of ISIS service entry indicating completion of LOC-CSR for FFS Members who have a SIS assessment previously.

D. Inter-rater Reliability.

1. The Contractor shall achieve a minimum 85% of total Inter-rater Reliability checks on the SIS interview score

Revision 14. Federal Funds. The following federal funds information is provided

Contract Payments include Federal Funds? Yes	
Type = State Agency UEI #: W9H9TLXZC	
The Name of the Pass-Through Entity: Iowa Department of Health and Human Services	
CFDA #: 93.778	Federal Awarding Agency Name: Department of Health and Human Services/Centers for Medicare and Medicaid Services
Grant Name: The Medical Assistance Program	

Section 2: Ratification & Authorization

Except as expressly amended and supplemented herein, the Contract shall remain in full force and effect, and the parties hereby ratify and confirm the terms and conditions thereof. Each party to this Amendment represents and warrants to the other that it has the right, power, and authority to enter into and perform its obligations under this Amendment, and it has taken all requisite actions (corporate, statutory, or otherwise) to approve execution, delivery and performance of this Amendment, and that this Amendment constitutes a legal, valid, and binding obligation.

Section 3: Execution

IN WITNESS WHEREOF, in consideration of the mutual covenants set forth above and for other good and valuable consideration, the receipt, adequacy and legal sufficiency of which are hereby acknowledged, the parties have entered into the above Amendment and have caused their duly authorized representatives to execute this Amendment.

Contractor, Telligen, Inc.		Agency, Iowa Department of Health and Human Services	
Signature of Authorized Representative:  <small>DocuSigned by: 87B4CD1ACA53477...</small>	Date: 12/5/2024	Signature of Authorized Representative: 	Date: 12/11/2024
Printed Name: Neal Cohen		Printed Name: Rebecca Curtiss	
Title: VP State Health Solutions		Title: Deputy Director for Operations	

Contract #