

OAA ADC
 AB AD

Iowa Department of Human Services
PROPERTY TRANSFER APPENDIX

NAME _____ App. NO. _____
COUNTY _____ Case _____

(To be used for reporting each real and/or personal property transfer. If property was encumbered rather than transferred, indicate and complete as if transferred.)

1. What was transferred: (Legal description if real estate. List all items if personal.)

2. What interest did applicant or spouse or dependent child, or his parents have in the property prior to the transfer? (See items 1, 2 and 3 of Real Property Appendix if real property was transferred.)

Copy granting clause. Show also any other reservations in the deed and/or verbal agreements having the effect of reservation.

3. Date instrument of transfer was executed _____ Date of recording _____

4. Who were the parties?

A. Grantor _____ Address _____
B. Grantee _____ Address _____
C. Relationship of Grantee to Grantor _____

5. What was the assessed value \$ _____ Actual value \$ _____

Forced sale value at time of transfer \$ _____ Estimated present sale value \$ _____

Amount of encumbrances of record at time of transfer \$ _____ Delinquent taxes \$ _____

Name of Lienholder _____ Relationship _____

Was property threatened with foreclosure? _____ Tax Sale? _____ Attachment? _____

Was transfer necessary under the circumstances? _____

6. What consideration was given for the property?

Cash - - - - - \$ _____

Assumption of Liens - - - - - \$ _____

Payment of Taxes- - - - - \$ _____

Life Estate (oral or written)

An agreement to furnish care and keep

Other _____

7. If sold on contract, what was the total purchase price \$ _____

What was the amount of the down payment \$ _____ Date _____

Subsequent payments made: Monthly Annually Other _____

Amount to be paid per installment \$ _____ Unpaid balance at present date \$ _____

Rate of interest _____ % Other terms _____

8. Form of conveyance: Warranty Deed Bill of Sale
 Quit Claim Deed Sold under attachment
 Tax Deed Other _____
 Sheriff's Deed _____

9. Was adequate consideration received? _____

10. Do you believe that the transfer was bona fide in all respects? _____

Do you find any reason for believing that the property was transferred to deprive the state of its lien? (OAA only)

To qualify for assistance? _____

11. Does your County Board of Social Welfare believe this transfer should be approved? _____

Why? _____

Account for disposition of funds, etc. _____

12. If personal property, account for disposition of funds, etc., below. Des your County Board of Social Welfare believe this transfer should be approved? _____

Why? _____

<i>Worker</i>	<i>Date</i>
---------------	-------------