

Disability Report for Adults

READ ALL OF THIS INFORMATION BEFORE YOU BEGIN COMPLETING THIS FORM.

IF YOU NEED HELP

If you need help with this form, complete as much of it as you can, and ask your income maintenance worker to help you finish it.

HOW TO COMPLETE THIS FORM

The information that you give us on this form will be used by the office that makes the disability decision on your disability claim. You can help them by completing as much of the form as you can.

- ◆ Fill out as much of this form as you can then ask your income maintenance worker for help.
- ◆ Print or type.
- ◆ **Do not leave answers blank.** If you do not know the answers, or the answer is **none** or **does not apply**, please write:
 - Don't know.
 - None.
 - Does not apply.
- ◆ **In Section 4, put information on only one doctor/hospital/clinic in each space.**
- ◆ Each address should include a ZIP code. Each telephone number should include an area code.
- ◆ **Do not ask a doctor or hospital to complete the form.** However, you can get help from other people, like a friend or family member.
- ◆ When a question refers to **you, your** or **disabled person**, it refers to the person who is applying for help to pay medical bills. If you are filling out the form for someone else, please provide information about him or her.
- ◆ Be sure to explain an answer if the question asks for an explanation, or if you want to give additional information.
- ◆ If you need more space to answer any questions or want to tell us more about an answer, please use the **Remarks** section on page 9, and show the number of the question being answered.

ABOUT YOUR MEDICAL REPORTS

If you have any medical records and copies of prescriptions at home for the person who is applying for help, send them with your completed forms or bring them with you to your interview. Also, bring in a list of any prescriptions with you. If you need the records back, tell us and we will photocopy them and return them to you.

You do not need to ask doctors or hospitals for any medical records that you do not already have. With your permission, we will do that for you. The information we ask for on this form tells us to whom we should send a request for medical and other records. If you cannot remember the names and addresses of any of the doctors or hospitals, or the dates of treatment, try to get this information from the telephone book, or from medical bills, prescriptions and prescription bottles.

Please remove this sheet before returning the completed form.

Disability Report for Adults

Section 1. Information About the Disabled Person

PLEASE PRINT, TYPE, OR WRITE CLEARLY AND ANSWER ALL ITEMS TO THE BEST OF YOUR ABILITY. If you are helping someone else, enter his or her name and social security number in the space provided and answer all questions. COMPLETE ANSWERS WILL HELP PROCESS THE APPLICATION FASTER.

A. Name (First, Middle Initial, Last)	B. Social Security Number
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C. **Daytime Telephone Number** (If you have no number where you can be reached, give us a **daytime** number where we can leave a message for you.)

Telephone Number ()	<input type="checkbox"/> Your Number <input type="checkbox"/> Message Number <input type="checkbox"/> None
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D. Give the name of a **friend or relative** that we can contact (other than your doctors) **who knows about your illnesses, injuries, or conditions** and can help you with your claim.

Name	Relationship	Daytime Phone ()	
Address	City	State	Zip Code

E. What is your **height** without shoes? (feet inches) _____.

F. What is your **weight** without shoes? (pounds) _____.

G. Do you have a medical assistance card? (for example Medicaid) Yes No If yes, show number here

H. Can you speak and understand English? Yes No
If **no**, what languages can you speak? _____

If you cannot **speak English**, give us the name of someone we may contact who speaks English and will give you messages. (If this is the same person as in "D" above, show **same** here.)

Name	Relationship	Daytime Phone ()	
Address	City	State	Zip Code

I. Can you **read English**? Yes No Can you **write more than your name in English**? Yes No

Section 2. Your Illnesses, Injuries or Conditions and How They Affect You

A. What are the illnesses, injuries, or conditions that limit your ability to work?

B. How do your illnesses, injuries, or conditions limit your ability to work? _____

C. Do your illnesses, injuries, or conditions cause you **pain**? Yes No

D. When did your illness, injuries, or conditions **first bother you**?

Month	Day	Year
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E. Have you **ever worked**? Yes No (If **no**, go to Section 4.)

F. Are you **working now**? Yes No

If **no**, when did you **stop working**?

Month	Day	Year
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G. Why did you **stop working**? _____

H. Did you **work at any time** after the date your illness, injuries, or conditions first bothered you? Yes No

I. If **yes**, did your illness, injuries, or conditions cause you to (check all that apply):

Work fewer hours? (Explain below)

Change your job duties? (Explain below)

Make any job-related changes such as your attendance, help needed, or employers? (Explain below)

Section 3. Information About Your Work

A. List the **jobs** that you have had in the **last 15 years that you worked**.

Job Title (Example: Cook)	Type of Business (Example: Restaurant)	Dates Worked (Month & Year)		Hours Per Day	Days Per Week	Rate of Pay (Per hour, day, week, month or year)	
		From	To				
						\$	
						\$	
						\$	
						\$	
						\$	
						\$	
						\$	

Name and address of your most current employer or most recent employer: _____

B. Describe the **job above** that you did the **longest**. (What did you do all day in this job?) _____

C. In **this job** did you:

- | | | |
|--|------------------------------|-----------------------------|
| Use machines, tools, or equipment? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| Use technical knowledge or skills? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| Do any writing, complete reports, or perform any duties like this? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| Did you supervise other people? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
- If **yes**, was this your main duty? _____

D. In this job, how many total hours each day did you:

- | | |
|-------------|--|
| Walk _____ | Stoop (bend down and forward at waist) _____ |
| Stand _____ | Kneel (bend legs to rest on knees) _____ |
| Sit _____ | Crouch (bend legs & back down & forward) _____ |
| Climb _____ | Crawl (move on hands and knees) _____ |
| | Handle (grab or grasp big objects) _____ |
| | Write (type or handle small objects) _____ |

E. Lifting and carrying (Explain what you lifted, how far you carried it, and how often you did this)

F. Check **heaviest** weight lifted:

- Less than 10 lbs 10 lbs 20 lbs 50 lbs 100 lbs or more Other _____

G. Check weight **frequently** lifted: (By frequently we mean from 1/3 to 2/3 of the workday.)

- Less than 10 lbs 10 lbs 25 lbs 50 lbs or more Other _____

Section 4. Information About Your Medical Records

- A. Have you been seen by a doctor/hospital/clinic or anyone else for the illnesses, injuries, or conditions that limit your ability to work? Yes No
- B. Have you been seen by a doctor/hospital/clinic or anyone else for emotional or mental problems that limit your ability to work? Yes No

If you answered “NO” to both of these questions, go to Section 5.

- C. List **other names** you have used on your medical records _____

Tell us who may have medical records or other information about your illnesses, injuries, or conditions.

DOCTOR/HMO/THERAPIST

- D. List each **doctor/HMO/therapist**. Include your **next appointment**.

1.	Name			DATES
	Street Address			First Visit
	City	State	Zip	Last Seen
	Phone ()	Chart/HMO No.		Next Appointment
Reasons for visits				
What treatment was received?				

2.	Name			DATES
	Street Address			First Visit
	City	State	Zip	Last Seen
	Phone ()	Chart/HMO No.		Next Appointment
Reasons for visits				
What treatment was received?				

DOCTOR/HMO/THERAPIST (Cont.)

3. Name			DATES	
Street Address			First Visit	
City	State	Zip	Last Seen	
Phone ()	Chart/HMO No.		Next Appointment	
Reasons for visits				
What treatment was received?				

If you need more space, use Remarks, Section 9, on Page 9.

HOSPITAL/CLINIC

E. List each **hospital/clinic**. Include your **next appointment**.

HOSPITAL/CLINIC			TYPE OF VISIT	DATES	
				Date In	Date Out
Name			<input type="checkbox"/> Inpatient stays (stayed at least overnight)		
Street Address					
City	State	Zip Code			
Phone ()			<input type="checkbox"/> Outpatient stays (sent home same day)	Date First Visit	Date Last Visit
			<input type="checkbox"/> Emergency Room Visits	Date of Visits	

Next appointment _____ Your hospital/clinic **number** _____

Reason for visits _____

What **treatment** did you receive? _____

What **doctors** do you see at this hospital/clinic on a regular basis? _____

HOSPITAL/CLINIC (Cont.)

HOSPITAL/CLINIC			TYPE OF VISIT	DATES	
				Date In	Date Out
Name			<input type="checkbox"/> Inpatient stays (stayed at least overnight)		
Street Address					
City	State	Zip Code	<input type="checkbox"/> Outpatient stays (sent home same day)	Date First Visit	Date Last Visit
Phone ()					
			<input type="checkbox"/> Emergency Room Visits	Date of Visits	

Next appointment _____ Your hospital/clinic **number** _____

Reason for visits _____

What **treatment** did you receive? _____

What **doctors** do you see at this hospital/clinic on a regular basis? _____

If you need more space, use Remarks, Section 9, on Page 9.

F. Does **anyone else have medical records or information** about your illnesses, injuries, or conditions (Workers' Compensation, insurance companies, prisons, attorneys, welfare), or are you scheduled to see anyone else?

Yes **No** (If yes, complete information below)

Name			DATES	
Address			First Visit	
City	State	Zip	Last Seen	
Phone ()			Next Appointment	
Claim Number (if any)				
Reasons for visits				

If you need more space, use Remarks, Section 9, on Page 9.

Section 5. Medications

Do you currently take any **medications** for your illnesses, injuries, or conditions? Yes No

If **yes**, please tell us the following (look at your medicine bottles, if necessary).

Name of Medicine	If Prescribed, Give Name of Doctor	Reason for Medicine	Side Effects You Have

If you need more space, use Remarks, Section 9, on Page 9.

Section 6. Test

Have you had, or will you have, any **medical tests** for your illnesses, injuries, or conditions? Yes No

If **yes**, please tell us the following: (Give approximate dates, if necessary.)

Kind of Test	When Done or When It Will Be Done (Month, Day, Year)	Where Done? (Name of Facility)	Who Sent You for This Test?
EKG (heart test)			
Treadmill (exercise test)			
Cardiac Catheterization			
Biopsy – name of body part _____			
Hearing Test			
Vision Test			
IQ Test			
EEG (brain wave test)			
HIV Test			
Blood Test (not HIV)			
Breathing Test			
X-ray – name of body part _____			
MRI/CT Scan – name of body part _____			

If you have had other tests, list them in Remarks, Section 9, on Page 9.

Section 7. Education/Training Information

A. Check the highest grade of school completed.

Grade school:

0 1 2 3 4 5 6 7 8 9 10 11 12 GED

College:

1 2 3 4 or more

Approximate **date** completed: _____

B. Did you attend **special education** classes? Yes No (If **no**, go to part C.)

Name of School		Telephone Number ()	
Street	City	State	Zip Code
Dates Attended From _____ To _____		Type of Program	

C. Have you completed any type of **special training, trade or vocational school**? Yes No

If **yes**, what type? _____

Approximate date completed _____

Section 8. Vocational Rehabilitation Information

A. Have you received services from **Vocational Rehabilitation** or any other organization to help you get back to work? Yes No (If **no**, go to part B.)

Name of Organization		Name of Counselor	
Street	City	State	Zip Code
Daytime Phone Number ()		Type of Program	
Dates Seen From _____ To _____			
Types of Services or Test Performed (IQ, vision, physicals, hearing, workshops, etc.)			

B. Would you like to receive rehabilitation services that could help you get back to work? Yes No

Section 10. Authorization

READ CAREFULLY: I authorize the Department of Human Services to release information from my records, as necessary, to process my claim as follows:

- ◆ Copies of my medical records including any mental health information or substance abuse information may be furnished to a physician or a medical institution for background information if it is necessary for me to have a medical examination by that physician or medical institution. The results of any such examination may be given to my personal physician.
- ◆ Information from my records including any mental health information or substance abuse information may also be furnished, if necessary, to any company providing any clerical and administrative services for the purposes of transcribing, typing, copying or otherwise clerically servicing such information. The Iowa Vocational Rehabilitation Services may also have access to information in my records to determine my eligibility for rehabilitative services.

I understand that I may review the disclosed information by contacting the agency or individual releasing the information.

I understand and concur with the statement and authorization given above, except as follows:

(If there are no exceptions, write **none** in the space below. If you do not concur with any part of the above statement, state your objections clearly.):

I have signed two *Authorization to Disclose Information to the Iowa Department of Human Services*, form 470-4459 or 470-4459(S). It has been explained to me that these blank authorizations will be used for additional medical sources that DDS becomes aware of in processing my claim or for contacting a current or past employer. It is agreeable with me for DDS to complete the authorization with the name/address of the employer or medical source and the date of treatment.

I understand that this authorization, except for action already taken, may be voided by me at any time by submitting a written request to the Department of Human Services. If I do not void this authorization, it will automatically end when a final decision is made on my application. If I am already receiving benefits, the authorization will end when a final decision is made as to whether I can continue to receive benefits.

Applicant's Name (please print)		Date
Applicant's Signature		Date
Telephone Number (daytime) ()	Telephone Number (evening) ()	Best time to reach you?
Applicant's Legal Representative's Signature		

Only claimant 18 years of age or older, or legal representative, can authorize release of mental health information.

Only claimant, regardless of age, can authorize release of substance abuse information.

Original – Disability Determination Services
 Copy – DDS forwards to source
 Copy – Client

Section 11. For DHS Use Only. Do Not Write Below This Line.

Name of Applicant

Social Security Number

OBSERVATIONS/PERCEPTIONS

How was the interview conducted? Face-to-face with applicant No contact with applicant

If the claimant had difficulty with the following, check the “yes” block and explain in “observations” or check “no” or “not observed/perceived.” (Explain any “no” answers that you think would assist the DDS in making a decision.)

- | | | | |
|----------------------|------------------------------|-----------------------------|---|
| 1. Hearing | <input type="checkbox"/> Yes | <input type="checkbox"/> No | <input type="checkbox"/> Not observed/perceived |
| 2. Reading | <input type="checkbox"/> Yes | <input type="checkbox"/> No | <input type="checkbox"/> Not observed/perceived |
| 3. Breathing | <input type="checkbox"/> Yes | <input type="checkbox"/> No | <input type="checkbox"/> Not observed/perceived |
| 4. Understanding | <input type="checkbox"/> Yes | <input type="checkbox"/> No | <input type="checkbox"/> Not observed/perceived |
| 5. Coherency | <input type="checkbox"/> Yes | <input type="checkbox"/> No | <input type="checkbox"/> Not observed/perceived |
| 6. Concentrating | <input type="checkbox"/> Yes | <input type="checkbox"/> No | <input type="checkbox"/> Not observed/perceived |
| 7. Talking | <input type="checkbox"/> Yes | <input type="checkbox"/> No | <input type="checkbox"/> Not observed/perceived |
| 8. Answering | <input type="checkbox"/> Yes | <input type="checkbox"/> No | <input type="checkbox"/> Not observed/perceived |
| 9. Sitting | <input type="checkbox"/> Yes | <input type="checkbox"/> No | <input type="checkbox"/> Not observed/perceived |
| 10. Standing | <input type="checkbox"/> Yes | <input type="checkbox"/> No | <input type="checkbox"/> Not observed/perceived |
| 11. Walking | <input type="checkbox"/> Yes | <input type="checkbox"/> No | <input type="checkbox"/> Not observed/perceived |
| 12. Seeing | <input type="checkbox"/> Yes | <input type="checkbox"/> No | <input type="checkbox"/> Not observed/perceived |
| 13. Using hands | <input type="checkbox"/> Yes | <input type="checkbox"/> No | <input type="checkbox"/> Not observed/perceived |
| 14. Writing | <input type="checkbox"/> Yes | <input type="checkbox"/> No | <input type="checkbox"/> Not observed/perceived |
| 15. Other (specify): | | | |

OBSERVATIONS
