

Iowa Department of Human Services
SSI-Related Income Worksheet

1. Case Name	2. Case Number
3. Household Member A	Household Member B
4. Source	Source
5. Frequency of Pay	Frequency of Pay
6. Month of Eligibility	

7. Unearned Income

Person A		Person B		Person A		Person B		Person A		Person B	
Date	Amount	Date	Amount	Date	Amount	Date	Amount	Date	Amount	Date	Amount
Total Unearned		Total Unearned		Total Unearned		Total Unearned		Total Unearned		Total Unearned	

8. Diversion for Ineligible Children (Spouse) _____

9. \$20 Disregard _____

10. Subtotal Unearned Income _____

11. Earned Income

For earned income entries, first check the frequency the income is received. Checking "monthly" will total all the amounts entered. Checking "weekly," "twice a month," or "every 2 weeks" will average the amounts entered.

Person A		Person B		Person A		Person B		Person A		Person B	
<input type="checkbox"/> Monthly <input type="checkbox"/> Weekly (4.3) <input type="checkbox"/> Twice a month <input type="checkbox"/> Every 2 weeks (2.15)		<input type="checkbox"/> Monthly <input type="checkbox"/> Weekly (4.3) <input type="checkbox"/> Twice a month <input type="checkbox"/> Every 2 weeks (2.15)		<input type="checkbox"/> Monthly <input type="checkbox"/> Weekly (4.3) <input type="checkbox"/> Twice a month <input type="checkbox"/> Every 2 weeks (2.15)		<input type="checkbox"/> Monthly <input type="checkbox"/> Weekly (4.3) <input type="checkbox"/> Twice a month <input type="checkbox"/> Every 2 weeks (2.15)		<input type="checkbox"/> Monthly <input type="checkbox"/> Weekly (4.3) <input type="checkbox"/> Twice a month <input type="checkbox"/> Every 2 weeks (2.15)		<input type="checkbox"/> Monthly <input type="checkbox"/> Weekly (4.3) <input type="checkbox"/> Twice a month <input type="checkbox"/> Every 2 weeks (2.15)	
Date	Amount	Date	Amount	Date	Amount	Date	Amount	Date	Amount	Date	Amount
Total Earned		Total Earned		Total Earned		Total Earned		Total Earned		Total Earned	

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12.	Diversion for Ineligible Children (Spouse)				
13.	Subtotal Earned Income				
14.	\$20 Disregard (if not deducted from unearned income)				
15.	Deduct \$65 Work Expense				
16.	Subtotal Earned Income				
17.	1/2 Earned Income Exclusion				
18.	Subtotal Earned Income				
19.	Countable Income (Lines 10 + 18)				
20.	Household Size				
21.	QMB Income Limit (100% of Poverty)				
22.	Poverty Level (Line 19 / Line 21)	%	%	%	
23.	Enter on TD03	%	%	%	
24.	Medicare Savings Program				

Computations/Comments	
Worker	Date