Section A: Consumer Information

Consumer				
Name: (First, M.I., Last)			Medicaid State ID#	Date Of Birth:
Current Address:				
Curent Address.				
County of Residence:		County of L	_egal Settlement:	
	Tur I Di		O II Dhana	
Home Phone:	Work Phone:		Cell Phone:	
E-mail:	<u> </u>			
Assessor				
Name:	Titl	e:		
Agency:				
Address:				
Phone:	E-Mail:			
Signature				Date
Basis of Case Management Eligibility CMI MR DD BI Waiver				
VERIFICATION OF HCBS WAIVER CONS Injury Waiver, Children's Mental Health W	laiver, Intellectual Disa			oplying for HCBS Brain
Home- and Community-Based Services	(HCBS)			
My right to choose a Home- and Communi (1) Home- and Community-Based Services	ty-Based program has s or (2) Medical Institu	s been explai itional Service	ned to me. I have been a es.	advised that I may choose:
I choose: HCBS Medica	I Institutional Services	:		
Signature of Consumer or Guardian or Dur			Care	Date

Consumer	Name:
CONSUME	manne.

Interdisciplinary team members consulted (including consumer):

Name	Title (if applicable)	Relationship to Consumer
Additional records reviewed:		
Consumer Demographics Gender:		
Language:		
Speaks English		Yes No
Understands English		
Needs interpreter services		
Comments:		·
Monthly Income: (Please check all that apply) Source		Amount
SSI	\$	Amount
SSDI	\$	
☐ Employment	\$	
Other (specify):	\$	
Comments:		
Court Involvement:		
Involuntary Commitment		
Probation or Parole		
Child in Need of Assistance (CINA)		
☐ Child Protection		
Delinquency		
Foster Care		
Other (Identify)		
None		
Comments:		

Consumer Name:	·	
Legal decision maker: (Please check all		
None Guardian	Attorney-in-fact Other (Spec	cify):
Name: (First, M.I., Last)		
Address:		
Home Phone:	Work Phone:	Cell Phone:
E-mail:		
Co-Decision Maker (if applicable): Guardian Attorney-in-fact Name: (First, M.I., Last)	Other (Specify):	
Address:		
Home Phone:	Work Phone:	Cell Phone:
E-mail:	<u> </u>	<u> </u>
Financial Decision Maker: (e.g. Conserv	ator or Attorney-in-fact) No Yes](complete below)
Name: (First, M.I., Last)		-(··· · ··· · · · · /
Address:		
Home Phone:	Work Phone:	Cell Phone:
E-mail:		
Payee: No ☐ Yes ☐(com	nplete below)	
Name: (First, M.I., Last)		
Address:		
Home Phone:	Work Phone:	Cell Phone:
E-mail:		
Emergency Contacts: Primary Contact		
Name: (First, M.I., Last)		Relationship:
Address:		
Home Phone:	Work Phone:	Cell Phone:
E-mail:		

Consumer Name:	g	
Secondary Contact (if applicable): Name: (First, M.I., Last)		Relationship:
, ,		'
Address:		
Home Phone:	Work Phone:	Cell Phone:
E-mail:		
Complete This Section For Adults (Age	18 and Over)	
Veteran: Yes No		
Marital Status: Never Married Married Divorced Legally Separated Widowed Unknown or Other – Specify Comments:	pouse's Name:	
Complete This Section For Children (A	ge 17 and Under)	
With whom does the child live? (If the child currently lives in a institutional	setting, please make note in the comments	section below.)
What are the child's parent's names?		
	Divorced Never married what is the non-custodial parent's name and a	address?
Parent's contact information (if differen	It from the child's):	
Home Phone: Work Phone: Cell Phone: E-Mail:		
Are there siblings in the home? Yes	□No	
Are any siblings receiving waiver services	? ☐ Yes ☐ No	
Are there any individuals who are not sup If yes, specify:	posed to have contact with the child? Ye	s No
Other Comments:		

Consumer Name: Medical Information Diagnoses: Medical:		Ü	·	
Diagnosis				
Name and credential of professi	onal maki	ng diagnosis:		Date of diagnosis:
Comments:				
Mental Health (DSM-IV-TR)				
Axis 1:				
Axis 2:				
Axis 3:				
Axis 4:				
Axis 5:				
Name and credential of professi	onal maki	ng diagnosis:		Date of diagnosis:
Comments:				
	r if the IQ	isn't listed, give th	ceiving HCBS Intellectual Disabilit the consumer's level of functioning wit	
IQ:	Range:		Date of Evaluation	:
Complete this section for con	sumers a	pplying for or red	ceiving HCBS Brain Injury Waiver.	
Diagnosis:			Date Injury Occurr	ed:
Health Care Provider Informat Who is your regular doctor?	i on :] None			
Name			Address	Phone
Data (1-1-1-1-1-1/1/1/1)				
Date of last visit (if known):	R	eason:		
Who is your regular dentist?] None			
Name			Address	Phone
Data of last visit (if his arms)	1.5			
Date of last visit (if known):	R	eason:		
Are you seeing any other doctor Yes (list below)	s, such as No	s a psychiatrist, or		
Name		Specialty	Address	Phone
		· •		
			1	•

Section B: Medical and Physical Health

Health Conditions

B1. Overall, how would you rate	e your phys	sical heal	th?				
	Good			Fair		Poor	☐ No Response
Comments:							
- Commence							
P2 Do you have any health ar	ablama tha	troquiro	accid	stance to	managa?		
B2. Do you have any health pro	טופוווא נוומ	require	<u>assis</u>	statice to i	manayer		
Skin Related							
G.I. Disorders							
Urinary Tract							
Weight problems							
Evidence of communicable	disease						
Other – Specify							
None							
How do they affect you and how	N long have	e you had	d the	m?			
Comments:							
B3. Any respiratory problems the	at roquiro	accictan	co to	manago)		
Ventilator	iat require	assisiaii	LE IU	manaye	1		
Oxygen							
Suctioning							
Tracheotomy							
Cardiorespiratory monitor							
Chest physiotherapy							
Nebulizer treatment							
Other – Specify							
None							
How do they affect you and how	N long have	e you had	d the	m?			
Comments:							
					_		
B4. Do you regularly receive ar	iy of the fol	llowing m	<u>redic</u>	al treatme	ents?	Dave per week	Hours per deu
Nursing		l no	╁╾	yes		Days per week	Hours per day
Physical Therapy		l no	╁┾	gyes gyes			
Occupational Therapy		no	╁┾	ges			
Speech Therapy		no	╅	ges			
Supervision for Safety		no	ΙĒ	ges			
Diabetes Education		no	╁╴	ges			
Dialysis		no	Ī	ges			
Respiratory Treatment		no	ΙĒ	ges			
Catheter Care		no	ΤĒ	ges			
Colostomy Care		no	ΤĒ	ges			
Nasogastric Tube Care		no	ΤĒ	ges			
Other		no	T	ves			

Consumer Name:
B5. Hearing
No hearing impairment.
Hearing impairment, but managed through assistive devices
Hearing difficulty at level of conversation.
Hears only very loud sounds. No useful hearing.
Not determined.
Comments:
B6. Vision
Has no impairment of vision.
Vision impairment, but managed through assistive devices
Has difficulty seeing at level of print (far-sighted).
Has difficulty seeing obstacles in environment (near-sighted).
Has no useful vision.
Not determined.
Comments:
B7. Speech/Communication
Communicates independently or impairment has been compensated to function independently.
Communicates with difficulty but can be understood.
Communicates with sign language, symbol board, written messages, gestures or an interpreter.
Communicates inappropriate content, makes garbled sounds, or displays echolalia.
Does not communicate.
Comments:
B8. Sensory Perception (e.g. – taste, smell, tactile, spatial)
No impairment
☐ Impaired – Specify
Comments:
Odilineits.
B9. Cognitive Status
Alert and fully oriented
Alert and oriented with significant alteration on self-concept/mood
Generally oriented through use of assistive techniques
Cognitive deficits (e.g. orientation, attention/concentration, perception, memory, reasoning)
Exhibits mental status changes consistent with psychiatric disorder
Comatose, but responsive
Comatose, but unresponsive
Other – Specify
Comments:
B10. Musculoskelatal/Fine or Gross Motor Skills
No Impairment of Musculoskelatal/Fine or Gross Motor Skills
Impaired muscle tone
Contractures
Scoliosis Parabosis
Paralysis: Hemiplegia Paraplegia Quadriplegia Other (Specify)
Comments:

Consumer Name:

Complete This Section For Adults (Age 18 and Over)

B11. Do you have someone who could stay with you for a while if you were sick or needed help?

Yes (Complete below) No
Name:
Relationship:
Address:
City, State, Zip code:
Phone:

B12. Is there anybody you would not want to be involved with your care if you were sick or needed help?
Yes (Complete below) No
Name: Relationship:

HEALTH CONDITIONS RISK FACTORS	YES	NO
R1. Has the consumer had a seizure in the past year?		
R2. Does the consumer have a diagnosis of any other serious medical conditions or other serious health concerns (i.e., diabetes, cerebral palsy, heart condition, etc.)?		
If yes, list all conditions/concerns:		
R3. Does the consumer have any life threatening allergies (such as peanuts, bee stings, or shellfish)?		
R4. Is the consumer in need of a primary health care provider (or the provider's contact information is unknown)?		
R5. Is the consumer in need of a dentist (or dentist's contact information is unknown)?		
R6. Is the consumer in need of a specialist (or the specialist's contact information is unknown)?		
R7. Has the consumer had difficulty making, keeping, or following through with appointments in the last year?		
R8. In the past year, has the consumer gone to a hospital emergency room? If yes, how many times? Why?		
R9. In the past year, has the consumer stayed overnight or longer in a hospital? If yes, how many times? Why?		
R10. Is the consumer in need of someone to help if he or she was sick or injured?		
Comment on any risk factors marked as "Yes" and address the issue in the Crisis Intervention Plan. Comments:	No. of	risks:

B13. Are you currently taking any <i>pre</i> Medication Nam e		Yes (complete below)	
viedication Name	Dosage	Frequency	Purpose
	er-the-counter medication	ins on a regular basis (na	in relievers vitamins lavatives etc.)
314. Are you currently taking any <i>ove</i> 'es (complete below) \text{No}			in relievers, vitamins, laxatives, etc.)
314. Are you currently taking any <i>ove</i> 'es (complete below) \text{No}	er-the-counter medication Dosage	ns on a regular basis (pa	in relievers, vitamins, laxatives, etc.) Purpose
314. Are you currently taking any <i>ove</i> 'es (complete below) \text{No}			
114. Are you currently taking any <i>ove</i> 'es (complete below) No			
114. Are you currently taking any <i>ove</i> es (complete below) No			
14. Are you currently taking any <i>ove</i> es (complete below) No			
114. Are you currently taking any <i>ove</i> es (complete below) No			
114. Are you currently taking any <i>ove</i> es (complete below) No			
114. Are you currently taking any <i>ove</i> es (complete below) No			
114. Are you currently taking any <i>ove</i> 'es (complete below) No			
114. Are you currently taking any <i>ove</i> 'es (complete below) No			
314. Are you currently taking any <i>ove</i> 'es (complete below) \text{No}			
Comments: 314. Are you currently taking any over yes (complete below) \(\square \) No Medication Name			

Consumer Name:
Complete this section only if the consumer is taking medications.
B15. Are any of your medications kept in a special place, like a locked container or the refrigerator? ☐ Yes ☐ No Comments:
B16. What pharmacy do you use?
B17. How do you remember to take your medications? (Check all that apply.) By following directions Calendar Bubble wrap/Blister Pack Pill Minder Medpass Machine Egg Carton, envelopes Other: Comments:
B18. How well do you self-administer medication? With no help or supervision With some help or occasional supervision With a lot of help or constant supervision Unable to administer own medications/caregiver gives them Comments:

MEDICATION ERROR RISK FACTORS		S	N	0
3 = Frequently 2 = Sometimes 1 = Rarely 0 = Never	3	2	1	0
R11. Has the consumer had problems with not taking or not receiving medications on time?				
R12. Has the consumer had problems with taking or being given the incorrect number of medications?				
R13. Has the consumer had problems with medications not being refilled on time?				
R14. Have there been issues with medications not being re-evaluated timely?				
R15. Has the consumer had significant side effects from medications?				
R16. Has the consumer had significant medication changes in the past year?				
R17. Has the consumer refused or spit out medications?				
R18. Have there been problems with drug interactions?				
R19. Has the consumer experienced health problems because of missing/refusing medications?				
R20. Has the consumer misused prescription or over-the-counter medications (i.e., taken too many at once)?				
R21. Has the consumer taken another person's prescription medications?				
R22. Has the consumer used out-dated medications?				
R23. Has the consumer used multiple pharmacies or multiple physicians in the past year?				
Comment on any risk factors marked as "Yes" and address the issue in the Crisis Intervention Plan. Comments:	No. of	risks:		

Consume	r Name	Case Management	Complene	IISIVE AS	Sessinein				
		s/Special Equipment							
		or need) any of the following special equi	inment or aid	s? Nor	пе П				
		ner doesn't have an item but needs it, ma			. С				
Uses	Needs		Uses	Needs					
		Dentures			Hospital be	ed			
		Cane			Medical ph				
		Walker			Supplies, e			ads	
		Wheelchair (manual, electric)			Bedside co				
		Brace (leg, back)			Bathing eq	uipment			
		Helmet			Lift chair	<u> </u>			
		Communication Devices			Transfer e	auipment			
		Hearing aid			Adaptive e				
H		Glasses/contact lenses			Harness/ga				
		Weighted blankets or vest			Other (Spe				
Commont	l L	Weighted blankets of vest			Other (ope	, on y).			
Comment	15:								
						V	ES	NI NI	0
		ASSISTIVE DEVICES RISK FA	CTORS			T	LS	IN	0
3 = Frequently 2 = Sometimes 1 = Rarely 0 = Never					3	2	1	0	
R24. Is the consumer in need of assistance with adaptive equipment (need it purchased, need training, need repairs, etc.)?									
R25. Would a power outage interfere with the consumer's necessary adaptive equipment?			ulamant?						
	·								
		risk factors marked as "Yes" and add	ress the iss	ue in the C	risis	No. of	risks:		
Interventi									
Comment	.S:								
Nutrition									
B20. How		annatita?							
Good	ris your c	ippetite:							
Fair									
Poor									
Comment	ts:								
R21 Has	thoro ho	en an unexplained weight loss or weight	gain in the n	act voar?					
		comments)	yanı in ine p	asi yeai :					
	specify in	Commenta							
Comment	ıc.								
		alth concerns related to your nutrition?							
	specify in	comments)							
Comment	te								

Consumer Name:				
B23. Do you have a diagnosed eating disorder (such as overeating, purging, hoarding food)? Yes (specify in comments)				
No ` '				
ASSESSOR: If no, does the consumer's behavior indicate a possible eating disorder or suggest	the need	for furthe	er evalua	ation?
Yes (specify in comments)	inc necu	ioi iuitiic	or Cvaruc	itioii:
□ No ` · ·				
Comments:				
B24. Do you have any problems that make it difficult to eat? Yes (complete below) No				
Dental problems Can't eat certain foods				
Swallowing problems				
Texture Aversions Sensitive stomach/nausea				
Taste problems	of the tim	ne)		
Any other eating problems? (Describe)				
Comments:				
B25. Are you on a special diet: Yes (complete below) No				
Low salt Calorie supplement				
Low fat Gluten Free				
Low sugar Milk/lactose free				
☐ Weight Loss ☐ Altered Consistency				
Other special diet? (Describe)				
Comments:				
NUTRITION RISK FACTORS	YE	ES	N	0
	3	2	1	0
3 = Frequently 2 = Sometimes 1 = Rarely 0 = Never				
R26. Is the consumer at risk of choking or other problems when eating?			Ш	Ш
R27. Is the consumer's health at risk due to poor nutrition (e.g eating disorder, refusal to				
eat, inability to afford nutritious food, etc.)?		Ш		
R28. Is the consumer (or the caretaker) ever non-compliant with the prescribed diet?				
R29. Would the consumer's health be at risk if his or her diet is not strictly followed?				
Comment on any risk factors marked as "Yes" and address the issue in the Crisis	No. of	risks:		
Intervention Plan.				
Comments:				

Consumer Name: **Daily Living Skills** B26. Daily Living Skills

DZC	Dally Living Skills								
	Activity	Independent	Supervision or Verbal Prompts/Cueing	Physical Assistance	Total Dependence		Freq Daily	uency Intern	nittent
a.	Eating		Trompts/cueing					Г	7
b.	Grooming & personal hygiene]
C.	Bathing]
d.	Dressing]
e.	Mobility in bed								
f.	Transferring]
g.	Walking								
h.	Stair climbing								
i.	Mobility with wheelchair								
Cor	nments (note use of assi	istive devices or ac	daptive equipment ne	eded to demon	strate skill):				
R27	B27. Toilet Use								
	Continent – Bowel and bladder Continent with verbal or physical prompts Continent except for specified periods of time (e.g. enuresis) Incontinent – bladder Incontinent – bowel Catheter or -ostomy (e.g. suprapubic catheter, colostomy, ileostomy) Inappropriate toileting habits (e.g. fails to close door, use toilet paper, or wash hands, etc.)								
Cor	mments:								
	D	DAILY LIVING SKI	LLS RISK FACTORS			YI	ES	N	0
2 –	Frequently 2 = Sometimes	1 - Parely 0 - Never				3	2	1	0
	30. Is the consumer's he		poor hygiene?						
	31. Is the consumer at ri		. 30						
	In the past year has If yes, how did this		ctured a bone?						
	32. Is the consumer at ri								
Inte	nment on any risk facto ervention Plan. nments:	ors marked as "Yo	es" and address the	issue in the C	risis	No. of	risks:		

Consumer Name:

Consumer Needs, Wants, and Desired Results Related to Medical and Physical Health

What are your strengths and abilities related to your medical and physical health?

ASSESSOR: List any other strengths and abilities not mentioned by the consumer or guardian:

Do you have any other needs related to your medical and physical health that haven't been addressed above?

ASSESSOR: List any other needs related to medical and physical health not mentioned by the consumer or guardian.

Do you have any wants related to your medical and physical health?

What are your desired results related to your medical and physical health?

Section C: Mental Health, Behavioral & Substance Use

Emotional and Mental Health			
C1. Have you ever been diagnosed with a mental illness?			
Yes			
No			
If yes, what is it?			
C2. Have you received mental health services in the past?			
Yes			
No			
If yes, describe:			
C3. Are you currently receiving any mental health services or co	ounseling?		
Yes (If yes, complete below)			
Provider Name and Address	Comments		
Provider Name and Address	Comments		
C4. Emotional Assessment. How have you been feeling during	the nast month?		
C4. Effolional Assessment. How have you been recling during t	the past month:	Yes	No
Are you satisfied with your life today?			
Have you been depressed or very unhappy?		$\dashv \vdash \vdash$	
Have you been feeling like you have too much energy or can't s	iton heina busy?		
Have you been anxious?	nop somy subj.		
Have you had mood swings?			
Have you had difficulty sleeping?			
Have you felt unmotivated or felt a lack of energy?			
Have you felt lonely or isolated?			
Comments:			
C5. ASSESSOR: Other mental health symptoms.			
		Yes	No
Has the consumer had hallucinations (seen or heard things that	t weren't really there)?		
Has the consumer reported feelings of paranoia?			
Has the consumer had delusions (irrational thoughts that weren	r't true)?		
Comments:			

Consumer Name:	2113110 7133	ossinon.	
Complete This Section For Children (Age 17 and Under)			
C6. Has the child experienced difficulty in interpersonal relationships will also will be a commentation of the comments of the comments of the commentation of the co	ithin the famil	y?	
C7. Does the parent/guardian exhibit mental health related concerns? Yes No If yes, is he/she currently receiving treatment and following throug Yes No Comments:	h with treatme	ent?	
Behavioral C8. ASSESSOR: Behavioral Assessment.			
Behavioral Issue	Does not exhibit	Has been modified to socially acceptable levels	May require verbal or physical intervention
Has episodes of disorientation, being withdrawn, or similar behaviors			
Noncompliance with rules or directions			
Physically abusive to self			
Verbally aggressive toward others			
Physically aggressive toward others			
Exhibits disruptive behavior (e.g. arguing, shouting, etc.)			
Exhibits destructive behavior (e.g. destroying property, burning, etc.)			
Exhibits stereotypical, repetitive behavior (e.g. rocking, twirling			
fingers or objects, etc.)			
Obsessive/compulsive behavior			
Antisocial behavior (e.g. lying, stealing, inappropriate touching, etc.)			
Wanders into private areas, or habitually elopes			
Acts in a sexually inappropriate or aggressive manner			
Engages in excessive liquid consumption			
Comments:			
Alcohol/Tobacco/Substance Use C9. Do you drink any alcoholic beverages?			
Yes No			
If yes, on average, counting beer, wine, and other alcoholic beverages,	how many di	rinks do you have each	day?
Comments:			
C10. Do you smoke or use tobacco?			
☐ Yes ☐ No			
If yes, how much and how often? (frequency per day)			
Comments:			
C11. Has tobacco use caused you any problems?			
☐ Yes ☐ No			
If yes, please describe:			
Comments:			

Consumer Name: C12. Do you use any other illegal substances such as marijuana, cocaine, or amphetamines?				
Yes				
☐ No If yes, specify:				
Comments:				
C13. Are the people who are involved in your life (spouse, parents/guardian, friends, etc.) conce alcohol/tobacco/substance use?	erned abo	out your		
☐ Yes ☐ No				
If yes, explain:				
Comments:				
C14. Do you live with or spend time with a person that has alcohol/substance abuse concerns, i medication? (For children, this includes the parent/guardian)	ncluding	misuse o	of prescri	ption
Yes No				
If yes, specify:				
Comments:				
C15. ASSESSOR: Does the person need education about substance use/abuse?				
Yes				
☐ No If yes, please describe:				
Comments:				
C16. ASSESSOR: Are you concerned about the person's alcohol/tobacco/substance use? Yes				
□ No				
Comments:				
MENTAL HEALTH/BEHAVIORAL/SUBSTANCE USE RISK FACTORS	YE	ES	N	0
	3	2	1	0
3 = Within the last 6 months 2 = Within the last year 1 = more than 1 year ago 0 = Never				
R33. Has the consumer ingested foreign objects or been diagnosed with PICA?				
R34. Has alcohol use caused the consumer any problems?				
R35. Has substance use caused the consumer any problems?				
R36. Has the consumer engaged in self-injurious behaviors?	Ш			Ш
R37. Has the consumer left or attempted to leave home or other supervised activities without permission, or when it would be unsafe to do so?				
R38. Has the consumer been aggressive toward others?				
R39. Has the consumer used weapons or objects to hurt self or others? (If 3 or 2, assure that referral has been made to a qualified mental health professional)				
R40. Has the consumer threatened suicide or made suicidal gestures? (If 3 or 2, assure that referral has been made to a qualified mental health professional)				

Consumer Name:				
MENTAL HEALTH/BEHAVIORAL/SUBSTANCE USE RISK FACTORS	YI	YES		0
3 = Within the last 6 months 2 = Within the last year 1 = more than 1 year ago 0 = Never	3	2	1	0
R41. Has the consumer attempted suicide? (If 3 or 2, assure that referral has been made to a qualified mental health professional)				
R42. Has the consumer engaged in criminal behavior?				
R43. Has the consumer had a significant life change or event occur?				
R44. Does the consumer have a history of other life-threatening behaviors? Specify:				
Comment on any risk factors marked as "Yes" and address the issue in the Crisis Intervention Plan. Comments:	No. of	risks:		
C17. ASSESSOR: In your opinion would this person benefit from a: Mental health referral Mental health evaluation Substance abuse referral Substance abuse evaluation Referral for a behavioral assessment Other (specify): None Comments:				
Consumer Needs, Wants, and Desired Results				
Related to Mental Health, Behavior, or Substance Abuse				
What are your strengths and abilities related to mental health, behavior, or substance abuse?				
ASSESSOR: List any other strengths and abilities not mentioned by the consumer or guardian:				
Do you have any other needs related to mental health, behavior, or substance abuse that haver	n't been a	addresse	d above?)
ASSESSOR: List any other needs related to mental health, behavior, or substance abuse not m guardian.	entioned	l by the c	onsumer	or
Do you have any wants related to mental health, behavior, or substance abuse?				
What are your desired results related to mental health, behavior, or substance abuse?				

Section D: Housing and Environment

D1. What is your current housing type?	
Own Home (includes parent/guardian's home for children)	
Friend/Relative Home	
Foster Care	
RB-SCL	
□ RCF	
□ RCF-PMI	
RCF-MR	
☐ ICF-MR	
☐ ICF/Nursing Facility	
☐ MHI	
Skilled Nursing Facility	
Homeless	
│	
Other (specify):	
Comments:	
D2. What is your current living arrangement?	
Living Alone	
Living with Family/Friend	
Living with Spouse/Significant Other	
Living with Parents	
Living in Congregate Setting	
Other (specify):	
Comments:	
D3. Would you like to continue to live where you do now, or is the	re somewhere else you would prefer to live?
Continue to live here	
Don't know	
Prefer to live elsewhere (Specify and briefly describe the barri	ers, if any:)
Comments:	
D4. Is there someone who regularly helps you care for your home	or yourself, or who regularly helps with errands or other
things? (For children, do NOT include the parent/guardian, but do	
Yes	, , , , , , , , , , , , , , , , , , ,
I □ No	
If yes, how often?	
Caregiver's Name:	
D5. Do you have any home modifications? Check all that apply:	
☐ Safe Room	Shatter Proof Windows
☐ Door/Window Alarms	☐ Fenced yard
☐ Wheelchair Ramp	None
Other (specify):	
Are any home modifications needed?	
Yes (specify):	
I □ No ` ' ' '	

Consumer Name:

Complete This Section For Children (Age 17 and Under) (If the child is currently living in a institutional setting, skip questions D6 through D9 as section below.)	nd not the living situation in the comment
D6. Does the family with whom the child is residing have a stable housing situation? If not, does the family need assistance in identifying additional resources?	☐ Yes ☐ No
D7. Does the parent/guardian have a physical disability that impairs his/her ability to r If yes, what have the parents done to ensure the child's needs are being met cor	
D8. Does the family have adequate financial resources? Yes No If not, does the family need assistance in identifying additional resources?	
D9. Does the child have his or her own money? Yes No Where does it come from?	
Other Comments:	
Independent Living Skills D10. How well can you prepare meals for yourself? (Meals may include sandwiches,	pre-cooked meals and TV dinners.)
Need no help or supervision Need some help or occasional supervision Need a lot of help or constant supervision Can't do it at all	
Comments:	
D11. Do you know your telephone number? Yes No	∏ N/A
	The state of the s
D12. Do you know your address? No	∏ N/A
	□ N/A
D13. ASSESSOR: Can this consumer be left without supervision?	
☐ Yes ☐ No	N/A
If yes, for how long?	
D14. How well are you able to answer the telephone?	
Need no help or supervision	
Need some help or occasional supervision Need a lot of help or constant supervision	
Can't do it at all	
Comments:	
D15. How well are you able to make a telephone call?	
Need no help or supervision	
Need some help or occasional supervision	
Need a lot of help or constant supervision	
Can't do it at all	
Comments:	

Consumer Name:
D16. How well can you handle your own money? (understands use of money, can pay for things, can pay bills, can balance the
checkbook, etc. as appropriate for age)
☐ Need no help or supervision
☐ Need some help or occasional supervision
Need a lot of help or constant supervision
Can't do it at all
Comments:
D17. How well can you manage shopping for food and other things you need?
Need no help or supervision
Need some help or occasional supervision
Need a lot of help or constant supervision
Can't do it at all
Comments:
Complete This Section For Adults (Age 18 and Over)
D18. How well can you manage to do light housekeeping, like dusting or sweeping?
Need no help or supervision
Need no help of supervision Need some help or occasional supervision
Need a lot of help or constant supervision
Can't do it at all
Comments:
Confinence:
D19. How well can you do heavy housekeeping, like yard work, or emptying the garbage?
Need no help or supervision
Need some help or occasional supervision
Need a lot of help or constant supervision
Can't do it at all
Comments:
D20. How well can you do your own laundry, including putting clothes in the washer or dryer, starting and stopping the machine,
and dr <u>ying</u> the clothes?
☐ Need no help or supervision
☐ Need some help or occasional supervision
☐ Need a lot of help or constant supervision
Can't do it at all
Comments:
D21. ASSESSOR: Does the consumer have deficits that pose a threat to his/her ability to live in the community?
Yes No Unsure
L. S. L. S.

Consumer Name:	
Complete This Section For Children (Age 17 and Under)	
D22. Does the child do chores? No If yes, what are they?	
How independent is the child in completing chores? Need no help or supervision Need some help or occasional supervision Need a lot of help or constant supervision Can't do it at all Comments:	

HOUSING AND ENVIRONMENTAL SAFETY RISK FACTORS	Y	es	N	0
R45. Would this consumer's health be at risk if a paid provider or natural support person did not show up to provide scheduled services?				
R46. Is the consumer at risk at home because of any of these conditions: structural damage barriers to accessibility (steps, etc.) electrical hazards signs of careless smoking insects or pests poor lighting insufficient water or no hot water insufficient heat fire hazards tripping hazards				
unsanitary conditions R47. Does the consumer need to be supervised at all times?				
R48. Is the consumer without means of communication (no phone or PERS)?				
For the following items use: 3 = Frequently 2 = Sometimes 1 = Rarely 0 = Never				
R49. Is the consumer unable to respond to emergencies independently? If consumer is never left alone, mark not applicable: N/A	3	2	1	0
R50. Is the consumer physically stronger than any of his/her caregivers?				
R51. Does the consumer lack awareness of dangerous/emergency situations?				
R52. Does the consumer put him/herself in danger due to careless or risky behaviors (careless smoking, leaving doors unlocked, etc.)?				
R53. Is the consumer isolated (lack of transportation, lack of social network)?				
R54. Is the consumer's neighborhood unsafe (high risk of crime, etc.)?				
R55. Is the consumer at risk in the community due to unsafe behaviors?				
Comment on any risk factors marked as "Yes" and address the issue in the Crisis Intervention Plan. Comments:	No. of	risks:		

Consumer Name:

Abuse/Neglect D23. ASSESSOR: Does the consumer have a history of incidents that have resulted in injury or the (Consult incident reports as necessary)	hreat of i	njury in t	he past	year?
☐ Yes ☐ No				
If yes, are the causes of the incidents covered in the Crisis Intervention Plan? Yes No (specify why not):				
ABUSE/NEGLECT RISK FACTORS	YE	S	N	0
3 = Within the last 6 months 2 = Within the last year 1 = more than 1 year ago 0 = Never	3	2	1	0
R56. Has the consumer been physically abused?				
R57. Has the consumer been sexually abused?				
R58. Has the consumer been emotionally or psychologically abused?				
R59. Is there evidence of neglect to the consumer by a caregiver?				
R60. Is there evidence of neglect by the consumer (self neglect)?				
R61. Has the consumer been denied basic necessities?				
R62. Has the consumer witnessed abuse or neglect of another person, including domestic violence?				
R63. Would the consumer be an "easy target"?				
Comment on any risk factors marked as "Yes" and address the issue in the Crisis Intervention Plan. Comments:	No. of	risks:		
Consumer Needs, Wants, and Desired Results Related to Housing and Environment				
What are your strengths and abilities related to your housing and environment?				
ASSESSOR: List any other strengths and abilities not mentioned by the consumer or guardian:				
Do you have any other needs related to your housing and environment that haven't been address	sed abov	re?		
ASSESSOR: List any other needs related to housing and environment not mentioned by the cons	sumer or	guardia	n.	
Do you have any wants related to your housing and environment?				
What are your desired results related to your housing and environment?				

Section E: Social

E1. Do you feel you need help with social skills?
Yes
□ No
Comments:
E2. What is a typical day like for you? (or ask: What do you usually do, starting from the morning?)
Lz. What is a typical day like for you: (or ask. What do you usually do, starting from the morning:)
What, if anything, would you change about your typical day?
Comments:
Commence
E3. What activities or things do you enjoy doing?
Are there activities you enjoy that you would like to do more frequently?
☐ Yes ☐ No.
☐ No If yes, what are they?
il yes, what are they:
Is anything needed to support or help you to do these activities?
Yes
No
If yes, what?
Comments:
E4. If you choose to practice a religion, are able to attend as often as desired?
Yes (Specify where):
□ No
□ N/A
Comments:
E5. ASSESSOR: Does the consumer have knowledge or self-concept of his or her own sexuality appropriate to age level?
Yes
Comments:
E6. Do you communicate with friends, relatives, or others (not including paid helpers) as often as you would want?
Yes
By what means (phone, email, etc)? How Often?
Comments:

Consumer Name:
Complete This Section For Adults (Age 18 and Over)
E7. Do you spend time with others who do not live with you as often as you would want? Yes No Comments:
E8. Do you have someone to confide in when you have a problem?
Yes No If yes, specify name and relationship:
Complete This Section For Children (Age 17 and Under)
E9. Who are your friends? E10. What do you like to do with them?
E11. Where do you see your friends?
E12. Do you and your parents agree on your choice of friends?
If no, why not?
Consumos Needs Wests and Desired Desults
Consumer Needs, Wants, and Desired Results Related to Social Functioning
What are your strengths and abilities related to your social functioning?
ASSESSOR: List any other strengths and abilities not mentioned by the consumer or guardian:
Do you have any other needs related to your social functioning that haven't been addressed above?
ASSESSOR: List any other needs related to social functioning not mentioned by the consumer or guardian.
Do you have any wants related to your social functioning?
What are your desired results related to your social functioning?

Section F: Transportation

F1. Do you need help with transportation?
☐ Yes ☐ No
If yes, when and where:
F2. How do you get to the places you want to go? (Check all that apply).
☐ Walk ☐ Bicycle
Drive
Take a bus or taxi Friend or family member drives
Staff/Provider
Other:
Comments:
F3. How well are you able to use public transportation or drive to places beyond walking distance?
Need no help or supervision Need some help or occasional supervision
Need a lot of help or constant supervision
Not Available Can't do it at all
Comments:
F4. Are there any vehicle modifications needed?
☐Yes ☐No
If yes, specify:
Comments:
Consumer Needs, Wants, and Desired Results
Related to Transportation
What are your strengths and abilities related to transportation?
ASSESSOR: List any other strengths and abilities not mentioned by the consumer or guardian:
Do you have any other needs related to transportation that haven't been addressed above?
ASSESSOR: List any other needs related to transportation not mentioned by the consumer or guardian.
Do you have any wants related to transportation?
What are your desired results related to transportation?

Section G: Education

G1. Are you currently in school?
Yes
If yes, specify where: If no, and the consumer is a child, why not?
Comments:
Comments.
G2. If in school, are you involved in any extra-curricular activities?
│
If yes, specify:
Comments:
G3. ASSESSOR: Is the consumer able to:
Read? Ves No Comments Com
Write?
Sign his/her name?
G4. Are you interested in furthering your education? Yes
If yes, what area do you want to further your education in?
Comments:
G5. Do you need assistance or support in gaining access to educational services? Yes
If yes, please specify what type of assistance is needed:
Comments:
G6. ASSESSOR: Does the consumer have any intellectual or cognitive difficulties? No intellectual problems
Has difficulties but is able to function with minimal assistance or adaptive devices
Has intellectual problems requiring verbal or physical assistance (check all that apply):
☐ Difficulty with or unable to tell time
Does not know survival words or signs
☐ Problems with reading ☐ Problems with writing
☐ Difficulty with number skills
☐ Difficulty with reasoning and problem solving
☐ Memory problems

Consumer Name:
Complete This Section For Adults (Age 18 and Over)
G7. What is the highest level of education you have completed? Less than High School Some High School GED Graduated Special Education High School Graduate Unknown Comments:
Complete This Section For Children (Age 17 and Under)
G8. What grade are you in?
G9. Do you like school? Yes No N/A If no, why not?
G10. ASSESSOR: Is the child following the school's attendance policy? Yes No N/A If no, what are the circumstances?
G11. ASSESSOR: Does the child have a Special Education Plan? Yes (specify): IEP 504 Plan No NA
G12. ASSESSOR: Is there an aide or mentor assigned to the child? Yes No N/A
G13. ASSESSOR: Is the child on target to graduate with his or her class? Yes No N/A

Consumer Name:

Consumer Needs, Wants, and Desired Results Related to Education

What are your strengths and abilities related to education?

ASSESSOR: List any other strengths and abilities not mentioned by the consumer or guardian:

Do you have any other needs related to education that haven't been addressed above?

ASSESSOR: List any other needs related to education not mentioned by the consumer or guardian.

Do you have any wants related to education?

What are your desired results related to education?

Section H: Vocational Complete this section for consumers age 14 or older.

H1. Do you work?	
Yes	
□ No	
│	
Comments:	
Questions for consumers who are currently workin	a:
H2. What is your current work setting?	J
	Where Employed:
Competitive employment: full-time	
Competitive employment: part-time	
Supported Employment	
Enclave	
☐ Sheltered work	
If competitively employed, do you use natural supports	in the work environment? Yes No
Comments:	
H3. Are you happy in your current job?	
Yes	
□ No	
If no, what job would you like to do?	
Why does this job appeal to you?	
Comments:	
Questions for consumers who are not currently wo	rking:
H4. Are you able to work in the community?	
Yes	
□ No	
Comments:	
H5. Do you want to work in the community?	
Yes	
□ No	
If yes what job would you like to do?	
Why does this job appeal to you?	
Comments:	

Consumer Name:

Question for consumers who are working, or who are not working but are willing and able to work:

H6. Do you need help in any of the following areas?

	Yes	No
Looking for and obtaining a job		
Job interviewing		
Attending work as scheduled		
Arriving to work on time and returning to work after lunch and breaks		
Being appropriately dressed and groomed for work		
Accepting work assignments and completing them according to instructions		
Independently initiating work		
Attending to work tasks without distraction		
Following written directions		
Performing a 1-step task		
Performing a 2-3 step task		
Communicating wants or needs		
Timely informing employer when going to miss work		
Accepting changes in schedule or routine		
Getting along with co-workers		
Other, including any barriers to obtaining employment:		
Comments:		

Consumer Needs, Wants, and Desired Results Related to Vocational Functioning

What are your strengths and abilities related to your vocational functioning?

ASSESSOR: List any other strengths and abilities not mentioned by the consumer or guardian:

Do you have any other needs related to your vocational functioning that haven't been addressed above?

ASSESSOR: List any other needs related to vocational functioning not mentioned by the consumer or guardian.

Do you have any wants related to your vocational functioning?

What are your desired results related to your vocational functioning?