

Institutional Spouse Intent to Transfer Resources

Case Number:

County:

Worker Name:

Phone:

FAX:

Worker E-mail:

In order to meet the \$2,000 resource limits for Medicaid eligibility, you need to do the following:

1. Agree to transfer ownership of your resources to your spouse within 90 days.
2. Provide a signed statement indicating you are transferring ownership of your assets to your spouse. (You may sign and return the statement below or provide one of your own.)
3. Provide proof of the transfer within ten days once the transfers are complete.

If you do not transfer ownership of these resources to your spouse, they will be counted toward the \$2,000 resource limit, which may make you ineligible for Medicaid.

Questions? Call your worker at

SID #:

Worker Name:

I, _____, intend to transfer ownership of my resources to my spouse within 90 days as a condition of ongoing Medicaid eligibility. I will notify my DHS worker when this is completed and will provide verification of the transfer.

Signature

Date