

Iowa Department of Human Services
IHHRC Income Worksheet for Adult Applicant

| | |
|--------------------------|----------------------------------|
| Case Name: (populated) | Applicant Name: worker entered |
| Case Number: (populated) | Application Date: worker entered |
| Date: (populated) | Worker ID: (populated) |

Unearned Income of Applicant and Spouse

| Applicant | | Spouse | |
|---|----------------|--------------|----------------|
| Source | Monthly Amount | Source | Monthly Amount |
| | | | |
| | | | |
| | | | |
| | | | |
| Applicant Total | | Spouse Total | |
| Monthly Total of Unearned Income | | | |

Earned Income of Applicant and Spouse

Note: Monthly amount must be manually calculated. For earned income, multiply weekly amounts by 4.3, multiply twice a month amounts by 2, multiply every 2 weeks amounts by 2.15 to determine the monthly amount entered in the chart below.

| Applicant | | Spouse | |
|---------------------------------------|----------------|--------------|----------------|
| Source | Monthly Amount | Source | Monthly Amount |
| | | | |
| | | | |
| | | | |
| | | | |
| Applicant Total | | Spouse Total | |
| Monthly Total of Earned Income | | | |

Income Eligibility Results

| | |
|------------------------|-----------------|
| Unearned Income Total | \$ (from chart) |
| Earned Income Total | \$ (from chart) |
| Total Countable Income | \$ |

Cost of Care: \$ {worker entered}

(maximum of \$480.55 for one person or \$961.10 for a couple when both are applying for or receiving IHHRC)

Financially eligible for IHHRC: YES/NO

By comparing Total Countable Income vs. Cost of Care

If Total Countable Income is less than the Cost of Care, YES to financially eligible

If Total Countable Income is more than Cost of Care, NO to financially eligible

This worksheet can be used for applications and ongoing cases. If the individual is financially eligible for IHHRC, enter the results on the LTC/State Supp page in ELIAS and continue with the eligibility determination process. If the individual is not financially eligible for IHHRC, make appropriate entries in ELIAS to deny or discontinue eligibility.

Entries in ELIAS:

Is the Applicant Financially Eligible for IHRC? Yes/No (worksheet outcome)

Applicant and Spouse Income Records: Unearned Income and Earned Income

Developer note: **specific amounts must be updated annually at COLA**