

Rule 7.11 - Form 2: Initial/Annual/Final Report of Guardian and Order.

IN THE IOWA DISTRICT COURT FOR _____ COUNTY

IN THE MATTER OF THE
GUARDIANSHIP OF

Probate No. _____
(check one)

- _____ **INITIAL REPORT**
- _____ **ANNUAL REPORT**
- _____ **FINAL REPORT**

AND ORDER

The undersigned duly appointed and qualified guardian in the above-entitled matter, states to the court:

1. This report covers the period from _____, 20 _____, to _____, 20 _____.
2. The current mental and physical condition of the ward is:
3. The present living arrangement of the ward, including a description of residence where the ward has resided during the reporting period is (indicate with whom ward resided at each residence):
4. The following is a summary of the medical, educational, vocational, and other professional services provided for the ward:
5. The following is a description of the guardian's visits with and activities on behalf of the ward:
6. (On initial report only.) The ward's date of birth is: _____.
7. The ward is: Single _____ Married _____ Divorced _____.
8. If the ward is a minor, names and addresses of parents:
9. It is recommended the guardianship be: continued _____; terminated _____.
If termination is recommended, give reason: (A hearing may be required on the matter of termination.)
10. Other information requested by the court or useful in the opinion of the guardian:
11. Final court costs (have) (have not) been paid.

Guardian

Address

Telephone Number

I certify under penalty of perjury and pursuant to the laws of the State of Iowa that the preceding is true and correct.

Date

Guardian

Address

(NOTE: Bank statements, checks, receipts, stubs, and other items evidencing receipt of funds and payment must be available to the court on demand.)

ORDER

The above (initial) (annual) (final) report is approved and the guardianship of said ward shall be (continued) (terminated, guardian discharged, bond released) (set for hearing on matter of termination).

Hearing date is: _____, 20 _____ at _____ o'clock _____ m.,
at _____.

Dated: _____, 20 _____.

Judge of the _____ Judicial District
Referee in Probate