#### INSTRUCTIONS TO ADD & MANAGE ADMINISTRATORS FOR AN EXISTING LABORATORY

Use the following link to access the online licensing system: https://dphregprograms.iowa.gov/PublicPortal/Iowa/IDPH/common/index.jsp

If you need assistance navigating the licensing portal after reviewing these instructions, contact the AMANDA Support Team: 1-855-824-4357.

**These instructions assume you have already created an A&A account, set up your Profile Page, and are <u>connected to your lab</u>. If you have not performed these steps, go back to the IDPH Regulatory Programs page and follow the "How to create an account" instructions. If you need to be connected to your existing facility, please contact the AMANDA Support Team: 1-855-824-4357 or <u>adperehreg@idph.iowa.gov</u>.** 

NOTE: You must use either Google Chrome or Safari when applying online.

# **BEFORE ADDING AN ADMINISTRATOR**

To add an admin to manage your facility, they must have first created an A&A Account and set up their Profile. (See instructions on how to create an account on the IDPH Regulatory Programs – Radon webpage.)

On their profile page will be a PIN number; they must provide you with this number to be added to the facility.

Home > My Profile											
Home	Basic Profile Details										
Sign Off Help	Name: Date of Birth: Email Address*:				]	_					
	Preferred Address	¢		•							
Registered User's Memberships	Physical Address	Details									
· · · · · · · · · · · · · · · · · · ·	Address is:	•		ATTN:							
	Street Number*:			City*:		•					
	Street Prefix:		•	County:	•	_					
	Street Name*:			State*:							
	Street Type*:	•	]	Country:		•					
	Street Direction:		•	Zip Code*:							
	Unit Type:	•	]	Phone 1*:		Work	•				
	Unit Number:			Phone 2:			•				
Select a Membership for your Actions											
		Continue	Reset			Addre	esses				

### **STEP 1: LOGIN & SELECT YOUR FACILITY**

- 1) Sign in to your existing account.
- 2) Click on the name of your company on left side under Registered User's Memberships, then click **Continue** under your profile.

lome > My Profile					
Home	Basic Profile Details				PIN: 34
Sian Off	Name:				
Holp	Email Address*:				
нер	Preferred Address:		•		
Registered User's Memb	erships Physical Address Deta	nils			
	^ Address is:	•	ATTN:		
Radon Lab	Street Number*:		City*:		•
	Street Prefix:	۲	County:	•	
	Street Name*:		State*:		
	Street Type*:	٣	Country:		•
	Street Direction:	•	Zip Code*:		
	Unit Type:	•	Phone 1*:		Work
	Unit Number:		Phone 2:		

#### **STEP 2: MEMBER MANAGEMENT**

Click **Member Management** to edit the admins for your facility. (Note: <u>You</u> must be listed as the **Authorized Contact** to see the **Member Management** option.)

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Home > My F	Programs							Dorothy Knig	ght - Backflow
Home									
Public Sea	arch								
My Profile									
Company	Profile								
Member N	lanagement								
Apply for	a Program								
Sign Off									
Help									
Programs fo	r Backflow					ar on me		يبيد محرور ومنصور مح	
License #	Applicant	Program Education Facility	Status	Issue Date	Expiry Date	City Des Moines	Details Details	Online Servic	es Renew
								M	ake Payment

# **STEP 3: PERFORM A PEOPLE SEARCH**

Under **Find People Records** enter the PIN number of the person you wish to add in the box under **PIN**, then click **Search**.

Home > My Programs > Nomber Ma	nagement			
Home	Backflow's Member Mana	gement		
My Profile	Member	Name	Role	*
My Prome	Your Name	Auth	orized Contact	
Sign Off				
Help				
				Ψ.
	Remove Selected Name	5		
Find People Records				
License Number	First Name	Last Name	PIN	
			349246	Search Reset
People				
People				

# **STEP 4: SELECT AN ADMIN RECORD**

Check the **box** next to the person you wish to add, then click **Select Checked Name**.

Home > My Programs	> Member Man	agemer	nt					
Home		Back	flow's Member M	lanagem	ent			
Max Dava file			Mem	ber Nam	e		Role	
My Profile		Yo	our Name			Author	ized Contact	
Sign Off								
Help								
•								
		Dem	eue Colected No.					
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ind People Records								
License Number	r	FILS	t Name		Last Name		PIN	
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ople								
PIN 🔺	License #	¢	Name	¢	Address			¢
✓ 349248		-	Member Name		321 E 12TH Street	Des Mo	ines, IA 50319	
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elect Checked Nam	e							
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# **STEP 4: ASSIGN AN ADMIN ROLE**

After clicking **Select Checked Name**, the name of the admin you are adding will appear under the Facility's **Member Management** box.

- 1) Click the **arrow** next to the person's name to select their role.
- a. Choose Member for admins you want to have some access, but not full facility management rights.
  - b. Choose **Authorized Contact** for admins you want to have full management rights.
- 3) Click the **Submit and back to My Programs** button below when you are done to return to the **Programs** page for your Facility.

More information on Admin Role assignment:

- Contact: Can view programs and applications and view details for the facility.
- **Member:** Can view and edit existing programs, apply for programs, and view details for the facility.
- Authorized Contact: Has full access to facility management. Able to perform all of the above, and can access Member Management for the facility. Note: if you add a person as an Authorized Contact, they will have the ability to edit member rolls and add or remove anyone from the facility, including your profile.

Home > My Programs > Member Management											
Home	Backflo	ow's Member Ma	anagem	ent							
	Member Name						Role	*			
My Profile	Your Name A			Authorize	ed Contact						
Sign Off		Member Nar	ne								
Help											
					Authoria	red Contact					
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	Remov	e Selected Na	mes								
Find People Records	- TONIO										
License Number	First I	Name		Last Name			PIN				
						349248		Search Reset			
People											
PIN A License #	¢ N	lame	\$	Address				\$			
349248	M	lember Name		321 E 12TH Stre	et Des Mo	ines, IA 50319					
Select Checked Name											

#### **STEP 5: REMOVE ADMIN OR CHANGE ADMIN'S ROLE**

On the My Programs page for your Facility, click Member Management.

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Home > My P	Programs							Dorothy Knight -	Backflow
Home									
Public Sea	arch								
My Profile									
Company	Profile								
Member M	lanagement								
Apply for a	a Program								
Sign Off									
Help									
Programs for	r Backflow								
License #	Applicant	Program Education Facility	Status	Issue Date	Expiry Date	City Des Moines	Details Details	Online Services Online Services Make	Renew Payment

Existing admins will appear On the **Member Management** page for your facility. To change an admin's role, click on the drop-down menu next to their name and choose the role you would like to assign.

To remove an admin from the facility, click the box on the left side of their name and click **Remove Selected Names**. A pop-up will appear; click **OK**.



When you have finished editing, click the Submit and Back to My Programs button.

Home > My Programs > Member Man	agement					
Home	Backflow	v's Member Managem	ent			
My Drofile		Member Na	ame		Role	*
My Profile		Your Name		Authorized Contact	_	
Sign Off		Member Name			<u> </u>	
Help	_					
				Authorized Contact	1	
				Contact		
				Member		<b>.</b>
	Remove	Selected Names				
Find People Records						
License Number	First Na	ime	Last Name		PIN	Search Reset
People						
I						
Select Checked Name						
My Programs Company Profile					Submit and B	ack to My Programs