# Iowa Department of Public Health Bureau of Health Statistics Iowa Vital Events System

# **IVES-NX New User Manual**

IVES Help Desk Information Mon-Fri, 7:30 AM to 4:30 PM IVESHelpDesk@idph.iowa.gov (866) 309-0831



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## Prerequisites

#### **Browser Requirements**

- Chrome (*Recommended*)
- Firefox
- Microsoft Edge (Version 79 or newer)

#### Software Requirements

Internet Explorer is **NOT** recommended to use with IVES-NX. It will not work properly on most parts of the system.

Only select groups of users will need to install additional software in order to fully use IVES-NX. If you *do not* perform the actions listed below, there is nothing left for you to install; please continue to the <u>Initial Login</u> section.

#### Scanning Documents

Software to connect your scanner to IVES-NX is required. Installation software can be found on the <u>main login page</u>; click **Dependencies** at the top, then click the **Scanning** link to download the software.



Click the **DynamsoftServiceSetup.msi** on the bottom of your browser to run the setup. This software may require administrative access in order to install; please consult with your IT department if it prompts you for a password during installation.



Follow the prompts to install by clicking Next on the main screen, click Next again on the follow-up screen. Once installed successfully, click Close.

		Dyna	msċ
Dynamsoft Service has been su	uccessfully installed.		
Click "Close" to exit.			

#### **Printing Documents**

Software to connect your printer(s) to IVES-NX is required. Installation software can be found on the <u>main login page</u>; click **Dependencies** at the top, then click the **Printing** link to download the free software called QZ Tray. This software requires Java or <u>OpenJDK</u> to be installed first.



Click the **qz-tray-2.1.2.exe** on the bottom of your browser to run the setup. This software may require administrative access in order to install; please consult with your IT department if it prompts you for a password during installation.

📡 qz-tray-2.1.2.	exe ^
훾 QZ Tray Setup	– 🗆 🗙
r	Welcome to QZ Tray Setup
	Setup will guide you through the installation of QZ Tray. It is recommended that you close all other applications before starting Setup. This will make it possible to update relevant system files without having to reboot your computer. Click Next to continue.
	Next > Cancel

Follow the prompts to install by clicking Next on the main screen, then click Install on the next. Once installed successfully, click Close.

🍄 QZ Tray Setup	_	
Installation Complete Setup was completed successfully.		V
Completed		
Show <u>d</u> etails		
Nullsoft Install System v3.04	lose	Cancel

Verify that QZ Tray is running; look at the system tray by your computer clock, and look for the indicated icon below. Note that it could be hidden under the arrow on the left of the icons.



The first time IVES-NX tries to access this software, it will prompt you to connect to QZ Tray; check the *Remember this action* box and then click **Allow**.



# Initial Login

Go to the IVES-NX Website via the following link: https://idphvrs.netsmartcloud.com/NXPROD



#### Add to Favorites

Click the Star on the top-right of your browser to add IVES-NX to your favorites. The default name is **VRS-NX Netsmart – Home** but you can give it any name.



Passwor	d Reset	×
User ld:	jdoe	
A password reset link has be configured with your account. If y check your spam and junk mail please contact of	en sent to the e-r ou do not receive folders. If no ema ustomer support.	nail address an email, please iil is found then
Ск	ose	

#### Password Reset

If at any time you have forgotten your password, click on the **Reset password** link at the bottom of the login screen. Enter your User Name and click **Reset**. The system will send an email with a link to reset your password to the address provided at enrollment. If you do not see the email, check your Spam or Junk email folder.

#### Login Credentials

The IVES Help Desk has provided you with a User Name and an Initial Enrollment PIN; your password will be sent in a separate email. If you are missing either message, first check your junk or spam email folder. Otherwise, call (866) 309-0831 or send an email to IVESHelpDesk@idph.iowa.gov.

#### Two-Factor Authentication (2FA)

If enabled on your account, the setup screen for 2FA will appear right after you enter your password. Scan the QR code with your 2FA Application. *Google Authenticator* is recommended, but other applications like <u>Authy</u> or <u>Microsoft</u> <u>Authenticator</u> will work. If you need to use an application on your desktop instead, WinAuth is recommended; additional instructions 2FA setup can be found <u>here</u>.

Two Factor Authentication	×
Two factor QR Code	
Or enter search into app	
LHNJH72HHLDXE7VZP3K35KVOXF2RQU6Z	
Two Factor authentication code:	
Enter 6 digit code	
Validate	

The next time you log in, the Two Factor Authentication prompt will appear and require you to enter the code from your application.

If your account has 2FA enabled, you will not have a secondary Security Question as mentioned in the next page.

After scanning the QR code, type the six-digit number from the application on the login screen to verify it was set up correctly.

8:24 🕈		🗢 🗔
≡	Google Authenticator	
Doe, Joh	n	
392	2 741	4

Two Factor Authentication
5
Two Factor authentication code:
Enter 6 digit code
Validate

#### Security Question

The Initial Enrollment PIN security question appears next, unless your account has two-factor authentication enabled. The State Vital Records office has provided you with the Initial Enrollment PIN answer (which is typically a 10 character combination of uppercase and lowercase letters and numbers). If you have any issues with it, please contact the IVES Help Desk.

s	ecurity Question ×
Please answer the security ques	tion below and click OK. (The answer is case-sensitive.) Initial Enrollment PIN
Answer:	Enter your answer
	ОК Сапсе

#### Multiple Locations

If you are enrolled in multiple locations or have multiple roles in one location, a list will appear next for you to choose which role you would like to login as.

		Select	Location	×
Id	Name	Location	Function Group	GUI Group
53754	Doe, John	MercyOne Des Moines Medical Center	Death Medical Certifier (FunctionGroup)	Death Medical Certifier (GUIGroup)
53757	Doe, John	Polk	Medical Examiner - County (FunctionGroup)	Death Medical Examiner - County (GUIGroup)
		Select	Cancel	

#### **Changing Security Question**

Once logged in, the <u>first thing</u> you should do is change your security question and answer. Select from the menu **Tools > Search > Security Question**; leave the first box blank and type in your User Name, then click **Search**.

ome	File +	Search -	Tools +	Batch +	Administration -	Help+	
	Casesh	(C		tion)			
	Search	(Securi	ty Ques	stion)			
	Search Cr	riteria Sea	arch Result				
	THE_QUE	ESTION				User Login or ALL	Clear Search
						jdoe	•
©	2020 Netsm	nart Technolog	gies, Inc.				Back to top

Double-click on the highlighted line or click Display.

ome	File -	Search -	Tools <del>-</del>	Batch - A	Administration -	Help -				
S	earch	(Security	/ Quest	tion)						
	Search Crit	eria Sear	ch Result	1						
	Flat Viev	<b>v</b> š						Images: 0	Notes: 0	Display
	Group By									
	THE_QU	ESTION	:	User Login or Al		ISACTIVE	:	# of Images	# of Notes	:
	Initial En	rollment PIN		jdoe		т			0	
	(4) (4)	1	)(н)						1-10	of 1 items

Change the "Initial Enrollment PIN" wording to a Question you would remember the answer to. Also, change the Answer to something you will remember; the Answer has a 15 character limit.

OME File - Search -	Action - Tools - Batch -	Administration - Help -	
Security Question: 1	4123 Ima	ge count: 0 Notes count: 0 Alerts: 0	Save
Enter a security Question *Question What is your favorite color?	for yourself.		
*Answer to the Question		User Login or ALL	
Orange		jdoe 🔻	
System Paragraph       Date question created.       12/29/2020	Question Modified date		

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Click **Save** and then click **Yes** on the prompt to close the current window.

### **Common Issues**

#### Issue: Unable to Establish Connection with QZ

After a user goes into their profile to set printer preferences, the following message can appear if QZ Tray is not running.

#### Resolution

Ensure that QZ Tray is installed / running; see instructions here.

 Web Printer
 ×

 Code:999999

 Error: Unable to establish connection with QZ

 The detail of error is logged in the page errors.

#### Issue: Popup Blocked (Document does not appear)

After clicking Print on a document and the following error appears.

#### Resolution

Set the site to allow popups; look for the following icon on the right side of the URL bar, near the browser Close buttons.





Clicking on the icon will open a menu where the user can change popup settings for IVES. Select the **Always allow** option, and try to print again.



#### Issue: Unable to Preview PDF documents

Depending on the settings of the browser, the PDF document preview might not show properly (see example below).



#### Resolution

In Chrome, go into the browser Menu > Settings > Privacy and security > Site Settings > Additional Content Settings > PDF Documents. From there, turn off *Download PDF files instead of automatically opening them in Chrome*. If the above screen is still open, the document preview should appear when refreshing the page.

#### Issue: 2FA Initial Setup – Verify Code Does Nothing

If an incorrect code is entered when verifying 2FA on initial setup, the error message appears on the main login screen, but it is covered by the QR code.

#### Resolution

Verify the code was scanned and that the correct code is being entered from the 2FA application.

VRS-NX N	Two Factor Authentication	n × pntact Abou
	Two factor QR Code	
	Or enter secret into app	
Dire di	COMPANY OF TAXABLE PROPERTY OF	
		T Sale
	Two Factor authentication code:	
	12345	-
Sale Contraction and Southern	Validate	
and the state of t		and the second second
AND	0.2020 Netsmart Technologies, In	nc.

# Index of Links

Links in this manual are listed here for printing purposes.

IVES-NX	https://idphvrs.netsmartcloud.com/NXPROD	
IVES Support Portal	https://idph.iowa.gov/health-statistics/vital-records/ives-support	
Java	https://java.com/en/	
OpenJDK	https://openjdk.java.net/	
Authy	https://authy.com/	
Microsoft Authenticator	https://www.microsoft.com/en-us/account/authenticator	