



FAFSA CHECKLIST

Complete the Free Application for Federal Student Aid (FAFSA) at studentaid.gov to apply for federal, state, and college-based financial aid.

Required Information

Federal Student Aid (FSA) ID Apply or request an FSA ID https://fsaid.ed.gov/	_____
Student's Social Security Number Apply Social Security Administration at 800-772-1213	_____
Student's Alien Registration Number if not a U.S. Citizen	A- _____
Student driver's license or ID number	_____
Student and parent birth dates	Student: ___/___/___ Parent 1: ___/___/___ Parent 2: ___/___/___
Date parents were: married, separated, divorced, or widowed (if applicable)	___/___ (Month/Year)
Student and parent email addresses	Student: _____ Parent: _____
Student and parent current savings and checking account balances	Student: Checking \$_____ Savings \$_____ Parents: Checking \$_____ Savings \$_____
Last Year's Federal Income Tax Form for the student & parent. To request a transcript of income tax return go to: https://www.irs.gov/individuals/get-transcript	<input type="checkbox"/> Student, got it! <input type="checkbox"/> Parent, got it!
Student and parent W-2 Forms from last year	<input type="checkbox"/> Student, got it! <input type="checkbox"/> Parent, got it!
Student and Parent Investments (i.e. stocks, bonds, mutual funds, 529 plans, or CDs, excluding home and retirement)	Student: \$_____ Parent: \$_____
Parent's Current Business Net Worth AND Investment Farm and/or Rental Properties (if applicable) If not sure, contact the family's income tax preparer	\$_____ Business Net worth \$_____ Investment Farm <input type="checkbox"/> N/A
Last Year's Child Support paid or received by parents or students (if applicable)	\$_____ <input type="checkbox"/> N/A
Last year's Workers Compensation Benefits received by parents or students (if applicable) If not sure, contact the family's income tax preparer	\$_____ <input type="checkbox"/> N/A
Last year's Veterans Noneducation Benefits received by parents or students (if applicable) If not sure, contact the Department of Veterans Affairs at 844-698-2311 or va.gov	\$_____ <input type="checkbox"/> N/A
Last year's Housing/Food/Living Allowance for military and clergy received by parents or students (if applicable) or reference Leave and Earnings Statement (military) or W-2 form	\$_____ <input type="checkbox"/> N/A

NOTE:

- Unless otherwise noted, "parent" means your legal (biological and/or adoptive) parent or your stepparent.
- The following people are not your parents unless they have legally adopted you: grandparents, foster parents, legal guardians, older brothers or sisters, uncles or aunts, and widowed stepparents.