Improve Iowans’ Behavioral and Disabilities Health Status

Creehokee Mental Health Institute
Independence Mental Health Institute
Glenwood Resource Center
Woodward Resource Center
Conner Training
Civil Commitment Unit for Sexual Offenders
Department-Wide Duties
MHDS Regional Funding
Cherokee Mental Health Institute

OVERVIEW
Cherokee Mental Health Institute (CMHI) is one of Iowa’s two mental health institutes providing short term psychiatric treatment and care for individuals with severe symptoms of mental illness.
Cherokee has 24 adult beds and 12 child/adolescent beds.

BUDGET DRIVERS:
- 207 patients served in SFY21
- 188 Admissions
  - 100 Adult
  - 88 Children/Adolescents
- 158 FTEs

STATISTICS:
- Daily per diem rates:
  - Adult psychiatric, $1,010
  - Child/adolescent psychiatric, $1,131
- 82 percent of budget for staffing costs

<table>
<thead>
<tr>
<th>State General Fund:</th>
<th>SFY21 Actual</th>
<th>SFY22 Enacted</th>
<th>SFY23 Request</th>
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SFY22 Total Funding $17,342,278

- State (89%)
- Federal (3%)
- Other (8%)
Independence Mental Health Institute

OVERVIEW
Independence Mental Health Institute (IMHI) is one of Iowa’s two mental health institutes providing short term psychiatric treatment and care for individuals with severe symptoms of mental illness.

Independence has 40 adult beds and 16 child/adolescent beds.

BUDGET DRIVERS:
- 174 patients served in SFY21
- 117 Admissions
- 72 Adults
- 45 Children/Adolescents
- 187 FTEs

STATISTICS:
- Daily per diem rates:
  - Adult psychiatric $849
  - Child/adolescent psychiatric $959
- 80 percent of budget for staffing costs

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SFY22 Total Funding $22,797,018

- State (86%)
- Department-Wide Duties (3%)
- Federal (< than 1%)
- Other (10%)
Glenwood Resource Center

OVERVIEW
Glenwood Resource Center (GRC) is one of two State Resource Centers that provide a full range of active treatment and habilitation services to individuals with severe intellectual disabilities. GRC serves the individuals to support them in living safe and successful lives in the home and community of their choice.

BUDGET DRIVERS:
- 165 Census
- 657.5 FTEs
- Outside service/provider contracts: $2,822,717
- Timing of provider payments

STATISTICS:
- FY22 FMAP 65.14%
- FY22 Per diem: $1,074
- FY22 Total cost per person served: $392,189

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SFY22 Total Funding $78,367,709

* Includes Medical Assistance Appropriation
Woodward Resource Center

OVERVIEW
Woodward Resource Center (WRC) is one of two State Resource Centers that provide a full range of active treatment and habilitation services to individuals with severe intellectual disabilities. WRC services individuals to support them in living safe and successful lives in the home and community of their choice.

BUDGET DRIVERS:
• 125 Census
• 543.9 FTEs
• Timing of provider payments

STATISTICS:
• FY22 FMAP 65.14%
• FY22 Per diem: $1,157
• FY22 Total cost per person served: $422,305

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Amount of Change

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<th>SFY22 Total Funding $65,537,081</th>
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<td>State General Fund (19%)</td>
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<tr>
<td>Federal (48%)</td>
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<td>Client Participation (1%)</td>
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<td>Other Funds (26%)*</td>
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<td>SFY21 Carryforward (6%)</td>
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*Includes Medical Assistance Appropriation
Conner Training

OVERVIEW
This appropriation provides financial support to assist individuals currently residing in State Resource Centers in moving to a community living settings of their choice. The Iowa General Assembly was mandated to annually fund Conner Training by the consent decree of Conner v. Branstad, No. 4-86-CV-30871 (433 S.D. Iowa, July 14, 1994).

BUDGET DRIVERS:
- Budget is consistent year-to-year in accordance with the Conner V. Branstad consent decree

STATISTICS:
- In SFY21, funding supported the ten Money Follows the Person (MFP) participants from facility to community living and supported two individuals previously moved to a community setting through MFP to remain in the community
- Funding also supported the Disabilitytraining.org website, the Possibilities Newsletter, and other educational media related to community living
- 77% of the budget supported MFP participant needs; 23% of the budget supported training and information activities
- The average cost to support MFP participant support requests was $2,139 per person

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Conner funding is entirely state general fund. The appropriation is constant from year to year at $33,632.
Civil Commitment Unit for Sexual Offenders

OVERVIEW
The Civil Commitment Unit for Sexual Offenders (CCUSO) provides secure, long term, highly structured inpatient treatment for sexually violent predators (SVP). These individuals have served their prison terms; but, in a separate civil trial, have been found likely to commit further violent sexual offenses. To be committed, individuals must meet statutory criteria for a SVP (mental abnormality or personality disorder). The program was created by statute in 1998, and began operations on April 21, 1999.

BUDGET DRIVERS:
- 128 patients in-house
- 138 patients served overall
- 132 FTEs

STATISTICS:
- 79.5% of budget is for staffing costs
- Average census growth per year 8.9 patients
- Average patient age is 51 years old
- Daily per diem rate $300

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SFY22 Total Funding $15,296,485

- State General Fund (89%)
- Department-Wide Duties (8%)
- Other Funds (3%)
Department-Wide Duties

OVERVIEW
The Department-Wide Duties appropriation is used to provide needed funding across DHS facilities to meet essential needs for staffing and for support, maintenance, and other essential needs at the facilities.

BUDGET DRIVERS:
This appropriation was first enacted for SFY17 and has remained constant/status quo since that time

STATISTICS:
SFY21 Estimated Allocations for Basic Operations:
- Eldora: $300,000
- CCUSO: $2,279,274
- Independence: $300,000

*To cover ongoing costs associated with closed facilities

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This appropriation is 100% state general fund.
MHDS Regional Funding

OVERVIEW
The Mental Health and Disability Services (MHDS) Regions are required to ensure a set of core services are accessible to all adult Iowans with a mental illness and/or an intellectual disability and all children with a serious emotional disturbance (SED). The MHDS Regions are responsible to fund services for eligible adults and children that are not covered by the medical assistance program or other insurance coverage. The primary funding source has been an MHDS regional per capita property tax levy which will be phased out over the next two years and replaced with a standing State appropriation. DHS will have performance based contracts with the MHDS Regions and provide oversight and monitoring.

BUDGET DRIVERS:
- In SFY22, intensive mental health, crisis, and children’s behavioral health services added to MHDS Regions’ set of core services
- SFY22 appropriations from the state general fund are paid into the MHDS Regional Service Fund
- Money in this fund will be distributed by DHS to the MHDS Regions on a per capita basis to fund services and supports

STATISTICS:
- In SFY20, MHDS Regions funded services for 30,591 individuals with total expenditures of $109,959,186
- $3,000,000 state funding is directed to the MHDS Region Incentive Fund for SFY22
- SFY22: Per SF619, $15.86 multiplied by the region’s population for the fiscal year
- SFY23: Per SF619, $38.00 multiplied by the region’s population for the fiscal year

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*Excludes the $3 million MHDS Region Incentive Fund appropriation since it is one-time funding in SFY22.

SF619, passed by the 2021 General Assembly, provides $50,039,410 for MHDS Regional Services during SFY22, with planned growth in yearly state appropriation. MHDS Regions will be funded by state dollars through a standing appropriation, which ends the authority of counties to levy for mental health and disability services after SFY22. MHDS region ending fund balances will be reduced to 5% of annual expenditures.

A Regional Incentive Fund is created to help reimburse for reductions that result from the shift in funding and to promote quality outcomes in regional services. Performance-based contracts will provide guardrails to assure that state funding is being used properly.
## MHDS Region Financial Summary

<table>
<thead>
<tr>
<th>Category</th>
<th>SFY21 Department Estimate</th>
<th>SFY22 Department Estimate</th>
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<tbody>
<tr>
<td><strong>State Revenue</strong></td>
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<tr>
<td>MHDS Regional Services Fund</td>
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<td>MHDS Regions Incentive Fund</td>
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<td>Total State Revenue</td>
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<tr>
<td><strong>State Expenditures</strong></td>
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<td>MHDS Regional Services</td>
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<td>MHDS Region Incentives</td>
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<td>Total State Expenditures</td>
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<tr>
<td><strong>Ending Balance</strong></td>
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